

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:

PROSPECT MEDICAL HOLDINGS, INC., *et al.*<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-80002 (SGJ)

(Jointly Administered)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS,  
METHODOLOGY, AND DISCLAIMERS REGARDING THE PCO DEBTORS'  
SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL  
AFFAIRS**

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On January 11, 2025 (the “HCo Petition Date”), Prospect Medical Holdings, Inc. (“PMH”) and its current hospital-related debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “HCo Debtors”) commenced voluntary cases (the “HCo Chapter 11 Cases”) under chapter 11 of title 11, United States Code, §§ 101 *et seq.* (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Northern District of Texas (the “Court”).<sup>2</sup>

On July 7, 2025 (the “PCo Petition Date”), PHP Holdings, LLC (“PHPH”) and its newly filed physician-related debtor affiliates (collectively, the “PCo Debtors,” and together with the HCo Debtors, the “Debtors”) commenced voluntary cases (the “PCo Chapter 11 Cases” and together with the HCo Chapter 11 Cases, collectively, the “Chapter 11 Cases”) under chapter 11 of title 11 of the Bankruptcy Code in the Court.

On July 9, 2025 the Court entered the *Order (I) Directing the Joint Administration of the PCo Debtors’ Chapter 11 Cases with the HCo Debtors’ Chapter 11 Cases and (II) Granting Related Relief* [Docket No. 2473].

The Schedules of Assets and Liabilities (the “PCo Schedules”) and Statements of Financial Affairs (the “PCo Statements”, and together with the PCo Schedules, the “PCo Schedules and Statements”) were prepared pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) by management of the PCo Debtors with unaudited information available as of the PCo Petition Date.

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<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://omniagentsolutions.com/Prospect>. The Debtors’ mailing address is 3824 Hughes Ave., Culver City, CA 90232.

<sup>2</sup> On March 13, 2025, the HCo Debtors filed their Schedules of Assets and Liabilities and Statements of Financial Affairs (collectively, the “HCo Schedules and Statements”).

These *Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the PCo Debtors' Schedules and Statements of Financial Affairs* (the "PCo Global Notes") are incorporated by reference in, and comprise an integral part of, each PCo Debtor's respective PCo Schedules and Statements, and should be referred to and considered in connection with any review of the PCo Schedules and Statements.

In preparing the PCo Schedules and Statements, the PCo Debtors relied on financial data derived from their books and records that was available at the time of such preparation. The PCo Debtors have historically prepared consolidated monthly financial statements and have not historically prepared stand-alone monthly financial statements. Unlike the consolidated financial statements, the PCo Schedules and Statements generally reflect the assets and liabilities of each PCo Debtor on a nonconsolidated basis. Accordingly, the amounts listed in the PCo Schedules and Statements will likely differ, at times materially, from the consolidated financial reports prepared historically by the PCo Debtors. The PCo Debtors, and their agents, attorneys, and advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein, and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The PCo Debtors reserve their rights to amend and supplement the PCo Schedules and Statements as may be necessary or appropriate. For the avoidance of doubt, the PCo Debtors and their agents, attorneys, and advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized, except as required by applicable law. In no event shall the PCo Debtors, or their agents, attorneys, and advisors, be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the PCo Debtors or any other Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the PCo Debtors or their agents, attorneys, or advisors are advised of the possibility of such damages.

Given, among other things, the uncertainty surrounding the valuation and nature of certain assets and liabilities, to the extent that a PCo Debtor shows more assets than liabilities, this is not an admission that such PCo Debtor was solvent on the PCo Petition Date or at any time prior to the PCo Petition Date. Likewise, to the extent that a PCo Debtor shows more liabilities than assets, it is not an admission that such PCo Debtor was insolvent on the PCo Petition Date or any time prior to the PCo Petition Date.

Paul Rundell has signed each set of the PCo Schedules and Statements. Mr. Rundell serves as the Chief Restructuring Officer ("CRO") of the Debtors, and he is an authorized signatory for each of the PCo Debtors in these Chapter 11 Cases. In reviewing and signing the PCo Schedules and Statements, Mr. Rundell has necessarily relied upon the efforts, statements, advice, and representations of the PCo Debtors and their advisors. Mr. Rundell has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

### **PCo Global Notes and Overview of Methodology**

1. **Description of the Cases.** Commencing on the PCo Petition Date, each of the PCo Debtors filed with this Court voluntary cases under chapter 11 of title 11 of the Bankruptcy Code. The PCo Debtors are authorized to continue to operate their business as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On January 29, 2025, the United States Trustee for the Northern District of Texas (the “U.S. Trustee”) appointed an official committee of unsecured creditors [Docket No. 295] (the “Committee”) in the HCo Chapter 11 Cases. As of the filing of these PCo Schedules and Statements, the composition of the Committee has not been modified on account of the commencement of the PCO Chapter 11 Cases. On January 30, 2025, the U.S. Trustee appointed Suzanne Koenig as the patient care ombudsman [Docket No. 325]. No trustee or examiner has been appointed in these Chapter 11 Cases.

The Debtors, inclusive of the PCo Debtors, continue to operate their businesses and manage their properties as debtors and debtors in possession, pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Chapter 11 Cases have been consolidated for procedural purposes only and are being jointly administered under case number 25-80002 (SGJ).

2. **Reservations and Limitations.** Reasonable efforts have been made to prepare and file complete and accurate PCo Schedules and Statements; however, as noted above, inadvertent errors or omissions may exist. The PCo Debtors reserve all rights to amend and supplement the PCo Schedules and Statements as may be necessary or appropriate. Nothing contained in the PCo Schedules and Statements or these PCo Global Notes constitutes a waiver of any of the PCo Debtors’ rights or an admission of any kind with respect to these Chapter 11 Cases, including, but not limited to, any rights or claims of the PCo Debtors against any third party or issues involving substantive consolidation, equitable subordination, or defenses or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable bankruptcy or non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the PCo Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

(a) **No Admission.** Nothing contained in the PCo Schedules and Statements is intended or should be construed as an admission or stipulation of the validity of any claim against the PCo Debtors, any assertion made therein or herein, or a waiver of the PCo Debtors’ rights to dispute any claim or assert any cause of action or defense against any party.

(b) **Recharacterization.** Notwithstanding that the PCo Debtors have made reasonable efforts to correctly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the PCo Schedules and Statements, the PCo Debtors nonetheless may have improperly characterized, classified, categorized, or designated certain items. The PCo Debtors reserve all rights to recharacterize, reclassify, recategorize, or redesignate items reported in the PCo Schedules and Statements at a later time as is necessary and appropriate, including, without limitation, whether contracts or leases listed

herein were deemed executory or unexpired as of the PCo Petition Date and remain executory and unexpired post-petition. Disclosure of information in one or more PCo Schedules, PCo Statements, or one or more exhibits or attachments thereto, even if incorrectly placed, shall be deemed to be disclosed in the correct PCo Schedules, PCo Statements, exhibits, or attachments.

- (c) **Classifications.** Listing (i) a claim on Schedule D as “secured,” (ii) a claim on Schedule E/F as “priority” or “unsecured,” or (iii) a contract on Schedule G as “executory” or “unexpired” does not constitute an admission by the PCo Debtors of the legal rights of the claimant or contract counterparty, or a waiver of the PCo Debtors’ rights to recharacterize or reclassify such claim or contract or to setoff such claim.
- (d) **Claims Description.** Any failure to designate a claim on the Debtors’ PCo Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the PCo Debtors that such amount is not “disputed,” “contingent,” or “unliquidated.” Each Debtor reserves all rights to dispute, or assert offsets or defenses to, any claim reflected on its respective PCo Schedules and Statements or described in these PCo Global Notes on any grounds, including, without limitation, liability, or classification, or to otherwise subsequently designate such claims as “disputed,” “contingent,” or “unliquidated” or object to the extent, validity, enforceability, or priority of any claim. Moreover, listing a claim does not constitute an admission of liability by the PCo Debtors against which the claim is listed or by any of the Debtors. The PCo Debtors reserve all rights to amend their PCo Schedules and Statements and PCo Global Notes as necessary and appropriate, including, but not limited to, with respect to claim description and designation.
- (e) **Estimates and Assumptions.** The preparation of the PCo Schedules and Statements required the PCo Debtors to make reasonable estimates and assumptions with respect to the reported amounts of assets and liabilities, the amount of contingent assets and contingent liabilities on the PCo Schedules and Statements, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results could differ from such estimates.
- (f) **Causes of Action.** Despite reasonable efforts, the PCo Debtors may not have identified all current and potential causes of action the PCo Debtors may have against third parties in their respective PCo Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The PCo Debtors reserve all rights with respect to any causes of action, and nothing in these PCo Global Notes or the PCo Schedules and Statements should be construed as a waiver of any such causes of action.
- (g) **Intellectual Property Rights.** Exclusion of certain intellectual property from the PCo Schedules and Statements should not be construed as an admission that such intellectual property rights have been abandoned, have been terminated or

otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property rights in the PCo Schedules and Statements should not be construed as an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The PCo Debtors have made every effort to attribute intellectual property to the rightful Debtor owner, however, in some instances intellectual property owned by one Debtor may, in fact be owned by another. Accordingly, the PCo Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

- (h) **Executory Contracts and Unexpired Leases.** Although the PCo Debtors made diligent efforts to identify contracts and unexpired leases as executory within the scope of section 365 of the Bankruptcy Code and to attribute an executory contract to its rightful PCo Debtors, in certain instances, the PCo Debtors may have inadvertently failed to do so due to the complexity and size of the PCo Debtors' businesses. Accordingly, the PCo Debtors reserve all of their rights with respect to the inclusion or exclusion of executory contracts and unexpired leases, as well as the named parties to any and all executory contracts and unexpired leases, including the right to amend Schedule G at any time during the pendency of these Chapter 11 Cases.
- (i) **Insiders.** In the circumstance where the PCo Schedules and Statements require information regarding "insiders," the PCo Debtors have included information with respect to certain individuals who served as officers and directors, as the case may be, during the relevant time periods. Such individuals may no longer serve in such capacities. As to each PCo Debtor, an individual or entity is designated as an "insider" for the purposes of the PCo Schedules and Statements if such individual or entity, based on the totality of the circumstances, may have a controlling interest in, or may exercise sufficient authority over, the PCo Debtor so as to direct corporate policy and the disposition of corporate assets.

The listing or omission of a party as an insider for purposes of the PCo Schedules and Statements is not intended to be, nor should it be, construed as an admission of any fact, right, claim, or defense and all such rights, claims, and defenses are hereby expressly reserved. Information regarding the individuals listed as insiders in the PCo Schedules and Statements has been included for informational purposes only and such information may not be used for: (i) the purposes of determining (A) control of the PCo Debtors; (B) the extent to which any individual exercised management responsibilities or functions; (C) corporate decision-making authority over the PCo Debtors; or (D) whether such individual could successfully argue that he or she is not an insider under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability or (ii) any other purpose.

- (j) **Umbrella or Master Agreements.** Contracts listed in the PCo Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the PCo Debtors. Where relevant, such agreements may have been listed in the PCo Schedules and Statements of only the PCo Debtor(s) that signed the original umbrella or master agreement. Other PCo Debtors, however, may be liable together with such PCo Debtor(s) on account of such agreements. The PCo Debtors reserve all rights to amend the PCo Schedules and Statements to reflect changes regarding the liability of the Debtors with respect to such agreements, if appropriate. Additionally, by listing an umbrella or master agreement in these PCo Schedules and Statements, the PCo Debtors make no representation as to the severability of such agreements and their related contracts and leases, including any subleases, and the PCo Debtors reserve any and all rights with respect to any arguments or claims it may have in regard to the severability of such agreements.
- (k) **Court Orders.** Certain orders of the Bankruptcy Court entered in these Chapter 11 Cases (the “First Day Orders”) have been extended or seeking to be extended to the PCo Debtors through the *Order (I) Applying Certain Orders in the HCo Debtors’ Chapter 11 Cases to the PCo Debtors and (II) Granting Related Relief* [Docket No. 2476] (the “First Joinder Order”) and the *Debtors’ Motion for Entry of an Order (I) Applying the (A) Wage Orders and (B) JMB DIP Order in the HCo Debtors’ Chapter 11 Cases to the PCo Debtors; and (II) Granting Related Relief* [Docket No. 2446] (the “Second Joinder Motion”), which authorizes (but not directed) the PCo Debtors to pay, among other things, certain prepetition claims of employees and potential lien holders. Accordingly, these liabilities may have been or may be satisfied in accordance with such First Day Orders, the First Joinder Order, or Second Joinder Motion and therefore, generally are not listed in the PCo Schedules and Statements. Regardless of whether such claims are listed in the PCo Schedules and Statements, to the extent such claims are paid pursuant to any order of the Bankruptcy Court (including the First Day Orders, the First Joinder Order, or the Second Joinder Motion), the PCo Debtors reserve all rights to amend, supplement, or otherwise modify the PCo Schedules and Statements as is necessary or appropriate.
- (l) **Other Paid Claims.** To the extent the PCo Debtors have reached any postpetition settlement with a vendor or other creditor, the terms of such settlement will prevail, supersede amounts listed in the PCo Schedules and Statements, and shall be enforceable by all parties, subject to Bankruptcy Court approval. To the extent the PCo Debtors pay any of the claims listed in the PCo Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the PCo Debtors reserve all rights to amend and supplement the PCo Schedules and Statements and take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.
3. **Description of Cases and “As Of” Information Date.** Beginning on July 7, 2025, or the “PCo Petition Date,” each of the PCo Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the Court. The PCo Debtors sold substantially all of its assets to Astrana Health, Inc. (“Astrana”) on July 1, 2025 (the “Astrana Transaction”).



Accordingly, the PCo Debtors are substantially non-operational. The information provided herein, except as otherwise noted, is reported as of the PCo Petition Date of each respective PCo Debtor, as appropriate.

4. **Confidential or Sensitive Information.** There may be instances in which certain information in the PCo Schedules and Statements has been intentionally redacted due to, among other things, concerns for the privacy of an individual or concerns about the confidential or commercially sensitive nature of certain information. Any alterations or redactions in the PCo Schedules and Statements are limited only to what the PCo Debtors believe is necessary to protect the PCo Debtors or the applicable third-party, and the PCo Debtors have provided interested parties with sufficient information to discern the nature of the listing. As set forth in the *Order (I) Authorizing the Debtors to File (A) a Consolidated Creditor Matrix and (B) a Consolidated List of the 30 Largest Unsecured Creditors; (II) Authorizing (A) the Debtors to Redact Certain Personally Identifiable Information, and (B) the Implementation of Procedures to Protect Confidential Patient Information; (III) Establishing a Complex Service List; (IV) Approving Form and Manner of Notice of Commencement; and (V) Granting Related Relief* [Docket No. 123] (the “Creditor Matrix Order”) and the *Order (I) Authorizing the Debtors to File the Unredacted Version of the Key Employee Incentive Plan Under Seal and (II) Granting Related Relief* [Docket No. 2215] (the “Redaction Order”), as made applicable to the PCo Debtors pursuant to the First Joinder Order or applicable through a future joinder order later entered by the Court, the Debtors may redact personally identifiable information such as names and addresses of current and former employees, officers, directors, contract workers, vendors, suppliers, equity holders and other individuals, as well as redact certain confidential information.

5. **Methodology.**

- (a) **Basis of Presentation.** The PCo Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”) nor are they intended to be fully reconciled to the financial statements of each PCo Debtor. The PCo Schedules and Statements contain unaudited information that is subject to further review and potential adjustment. The PCo Schedules and Statements reflect the PCo Debtors’ reasonable efforts to report the assets and liabilities of each PCo Debtor on an unconsolidated basis, including to reflect the sale to Astrana.
- (b) **Duplication.** Certain of the PCo Debtors’ assets, liabilities, and prepetition payments may properly be disclosed in multiple parts of the PCo Schedules and Statements. To the extent these disclosures would be duplicative, the PCo Debtors have endeavored to only list such assets, liabilities, and prepetition payments once.
- (c) **Net Book Value.** In certain instances, current market valuations for individual items of property and other assets are neither maintained by, nor readily available to the PCo Debtors. Accordingly, unless otherwise indicated, the Debtors’ PCo Schedules and Statements reflect net book values as of May 31, 2025. Market values may vary, in some instances, materially, from net book values. The PCo

Debtors believe that it would be an inefficient use of estate assets to obtain the current market values of the PCo Debtors' remaining property. Accordingly, the PCo Debtors have indicated in the PCo Schedules and Statements that the market values of certain assets and liabilities are undetermined. Also, assets that have been fully depreciated or that were expensed for accounting purposes either do not appear in these PCo Schedules and Statements, or are listed with a zero-dollar value, as such assets have no net book value. The omission of an asset from the PCo Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the PCo Debtors with respect to such asset.

- (d) **Contingent Claim.** A claim that is dependent on the realization of some uncertain future event is a "contingent" claim.
- (e) **Undetermined Amounts.** The description of an amount as "unknown," "TBD," or "undetermined" is not intended to reflect upon the materiality of such amount.
- (f) **Unliquidated Amounts.** Amounts that could not be fairly quantified by the PCo Debtors are scheduled as "unliquidated."
- (g) **Disputed Claim.** A claim with respect to which the applicable PCo Debtor and the claimant disagree as to the amount owed, whether any amount is owed, the priority of the claim, or otherwise is "disputed."
- (h) **Totals.** All totals that are included in the PCo Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different from the listed total.
- (i) **Paid Claims.** The Bankruptcy Court has authorized (but not directed) the PCo Debtors to pay, in their discretion, certain outstanding claims on a postpetition basis. Pursuant to such orders, certain prepetition liabilities that the PCo Debtors have paid postpetition or those which the PCo Debtors plan to pay via this authorization may not be listed in the PCo Schedules and Statements.
- (j) **Liens.** The inventories, property, and equipment listed in the PCo Schedules and Statements are presented without consideration of any liens.
- (k) **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.
- (l) **Liabilities.** The PCo Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the PCo Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. The PCo Debtors reserve the right to amend the PCo Schedules and Statements and these PCo Global Notes as they deem appropriate in this and all other regards.



- (m) **Excluded Assets and Liabilities.** The PCo Debtors have excluded certain categories of assets and liabilities from the PCo Schedules and Statements, including, but not limited to: certain deferred charges, investments in subsidiaries, reserves recorded only for purposes of complying with the requirements of GAAP; deferred tax assets; deferred tax liabilities; and other intangibles; deferred revenue accounts; and certain accrued liabilities, including salaries and employee benefits. The PCo Debtors have also excluded rejection damage claims of counterparties to executory contracts and unexpired leases that may or may not be rejected, to the extent such damage claims exist. Other immaterial assets and liabilities may also have been excluded.
- (n) **Intercompany Accounts.** The PCo Debtors maintain intercompany accounts in their books and records that record transfers of cash and other intercompany transactions among PMH subsidiaries and affiliates. Although efforts have been made to attribute these transactions to the correct legal entity, the PCo Debtors reserve the right to modify or amend the PCo Schedules and Statements to attribute such transactions to a different legal entity, as is necessary or appropriate. For additional information regarding the Debtors' intercompany transactions and related cash management protocols, see *Amended Order (I) Authorizing the Debtors to (A) Continue Their Existing Cash Management System and Maintain Their Existing Bank Accounts, (B) Continue to Perform Intercompany Transactions, and (C) Maintain Existing Business Forms and Books and Records; and (II) Granting Related Relief* [Docket No. 783] (the "Cash Management Order"), the order which has been made applicable to the PCo Debtors pursuant to the First Joinder Order.

Receivables and payables among the PCo Debtors in these cases are reported in the PCo Schedules based upon the net intercompany balances. The listing by the PCo Debtors of any account between a PCo Debtor and another Debtor or a non-Debtor affiliate is a statement of what appears in a particular PCo Debtor's books and records is the result of consolidating the PCo Debtors' financial statements and does not reflect any admission or conclusion of the PCo Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The PCo Debtors take no position in these PCo Schedules and Statements as to whether such accounts would be allowed as a claim, an interest, or not allowed at all. The PCo Debtors and all parties-in-interest reserve all rights with respect to such accounts.

- (o) **Credits and Adjustments.** The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the PCo Debtors' books and records and may either (i) not reflect credits, allowances, or other adjustments due from such creditors to the PCo Debtors or (ii) be net of accrued credits, allowances, or other adjustments that are actually owed by a creditor to the PCo Debtors on a postpetition basis on account of such credits, allowances, or other adjustments earned from prepetition payments and critical vendor payments, if applicable. The PCo Debtors reserve all of their rights with regard to such credits, allowances, or other adjustments, including, but not limited

to, the right to modify the PCo Schedules, assert claims objections and/or setoffs with respect to the same, or apply such allowances in the ordinary course of business on a postpetition basis.

- (p) **Setoffs.** The PCo Debtors may periodically incur setoffs and net payments in the ordinary course of business. Such setoffs and nettings may occur due to a variety of transactions or disputes. Although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and as such, are or may be excluded from the PCo Debtors' PCo Schedules and Statements. The PCo Debtors reserve all rights to challenge any setoff and/or recoupment rights that may be asserted.
6. **Global Notes Control.** These PCo Global Notes pertain to and comprise an integral part of each of the PCo Schedules and Statements and should be referenced in connection with any review thereof. In the event that the PCo Schedules and Statements conflict with these PCo Global Notes, these PCo Global Notes shall control.
7. **Specific PCo Schedules Disclosures.**
- (a) **PCo Schedules Summary.** Except as otherwise noted, the asset totals and liability information provided herein represents the PCo Debtors' assets and liabilities as of the PCo Petition Date. On July 1, 2025, the PCo Debtors consummated the sale of substantially all of their assets through the Astrana Transaction. As a result of the Astrana Transaction, the PCo Debtors are substantially non-operational. Accordingly, the PCo Debtors' assets, as reflected on these PCo Schedules, consist of the cash proceeds of the Astrana Transaction, and limited non-healthcare business-related assets of undetermined value that were explicitly excluded from the Astrana Transaction.
  - (b) **Schedule A/B, Part 1 – Bank Accounts.** Amounts reported in schedule A/B question 3 reflect actual account balances as of the PCo Petition Date and may differ from general ledger books and record values.
  - (c) **Schedule A/B, Part 3 – Accounts Receivable** The PCo Debtors' Accounts Receivable were transferred to Astrana at the closing of the Astrana Transaction, accordingly the PCo Debtors have no Accounts Receivable.
  - (d) **Schedule A/B, Part 4 – Investments; Non-Publicly Traded Stock and Interests in Incorporated and Unincorporated Businesses, including any Interest in an LLC, Partnership, or Joint Venture.** To the extent a PCo Debtor has ownership interests in its subsidiaries, such interests have been listed in Schedule A/B, Part 4, as undetermined amounts on account of the fact that the fair market value of such ownership is dependent on numerous variables and factors, and may differ significantly from their net book value, and post Astrana Transaction adjustments were not available by the time of filing the PCo Schedules and Statements.

- (e) **Schedule A/B, Part 7 – Office furniture, fixtures, and equipment; and collectibles.** The PCo Debtors' equipment, fixtures and office furniture were transferred to Astrana at the closing of the Astrana Transaction.
- (f) **Schedule A/B, Part 10 – Intangibles and Intellectual Property.** To the extent a PCO Debtor has intangibles and intellectual property, the value of the PCO Debtor's remaining intangible assets is listed as undetermined. The PCo Debtors are not able to provide a schedule with values specific to its intellectual property (including but not limited to, patents, trademarks, internet domains, and licenses).
- (g) **Schedule A/B, Part 11 – All Other Assets.** The PCo Debtors have made reasonable efforts to report all other assets. The PCo Debtors reserve all of their rights and defenses with respect to all other assets, including but not limited to any potential lawsuits and legal proceedings. The omission of such other assets shall not constitute an admission by the PCo Debtors of any liabilities, and that any such omission shall not be deemed or construed as a waiver or release of any rights, claims, causes of action, or defenses, whether known or unknown, that the PCO Debtor may possess against any person or entity.
- (h) **Schedule D – Creditors Who Have Claims Secured by Property.** The PCo Debtors have made reasonable efforts to report all secured claims against the PCO Debtors on Schedule D based on the PCo Debtors' books and records as of the PCO Petition Date. However, the actual value of claims against the PCO Debtors may vary significantly from the represented liabilities. Parties in interest should not accept that the listed liabilities necessarily reflect the correct amount of any secured creditor's allowed claims or the correct amount of all secured claims. Similarly, parties in interest should not anticipate that recoveries in these cases will reflect the relationship of the aggregate asset values and aggregate liabilities set forth in the Schedules. Parties in interest should consult their own professionals and advisors with respect to pursuing a claim. Although the PCo Debtors and their professionals have generated financial information and data the PCo Debtors believe to be reasonable, actual liabilities (and assets) may deviate significantly from the Schedules due to certain events that occur throughout these Chapter 11 Cases.

Except as specifically stated herein, lessors of real property and equipment, utility companies, and any other parties which may hold security deposits or other security interests, have not been listed on Schedule D. The PCo Debtors have also not listed on Schedule D any parties whose claims may be secured through rights of setoff, deposits, or advance payments.

Although the PCo Debtors may have scheduled claims of various creditors as secured claims, the PCo Debtors reserve all rights to dispute or challenge the secured nature of any creditor's claim or the characterization of the structure of any transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor's claim (except as otherwise agreed to or stated pursuant to a stipulation, agreed order, or general order entered by the Bankruptcy Court that is or becomes final). The PCo Debtors have not

included on Schedule D the claims of any parties that may believe their claims are secured through setoff rights or inchoate statutory lien rights.

The descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in these PCo Global Notes or in the PCo Schedules and Statements shall be deemed a modification, interpretation, or an acknowledgment of the terms of such agreements or related documents.

- (i) **Schedule E/F – Creditors Who Have Unsecured Claims.** The PCo Debtors have made reasonable efforts to report all priority and general unsecured claims against the PCo Debtors on Schedule E/F based on the PCo Debtors' books and records as of the PCo Petition Date. However, the actual value of claims against the PCo Debtors may vary significantly from the represented liabilities. Certain claims on E/F may have been satisfied post-petition by the PCo Debtors or third parties. Furthermore, accrued interest for some claims may not have been possible to determine. Parties in interest should not accept that the listed liabilities necessarily reflect the correct amount of any unsecured creditor's allowed claims or the correct amount of all unsecured claims. Similarly, parties in interest should not anticipate that recoveries in these cases will reflect the relationship of the aggregate asset values and aggregate liabilities set forth in the PCo Schedules. Parties in interest should consult their own professionals and advisors with respect to pursuing a claim. Although the PCo Debtors and their professionals have generated financial information and data the PCo Debtors believe to be reasonable, actual liabilities (and assets) may deviate significantly from the PCo Schedules due to certain events that occur throughout these Chapter 11 Cases.

The claims listed on Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose may be unknown or subject to dispute. Although reasonable efforts have been made to determine the date upon which claims listed in Schedule E/F were incurred or arose, updating that date for each claim in Schedule E/F would be unduly burdensome and cost-prohibitive and, therefore, the PCo Debtors have not listed a date for each claim listed on Schedule E/F.

In the ordinary course of business, the PCo Debtors generally receive invoices for goods and services after the delivery of such goods or services. As of the filing of the PCo Schedules and Statements, the PCo Debtors may not have received all invoices for payables, expenses, or liabilities that may have accrued before the PCo Petition Date. Furthermore, payments to any vendors and lienholders made subsequent to the filing of these PCo Schedules will not be reflected in these PCo Schedules. The PCo Debtors reserve the right, but are not required, to amend Schedules E/F if they receive such invoices and/or make such payments. The claims of individual creditors are generally listed at the amounts recorded on the PCo Debtors' books and records and may not reflect all credits or allowances due

from the creditor. The PCo Debtors reserve all of their rights concerning credits or allowances.

- (j) **Schedule E/F, Part 2 - Creditors with Nonpriority Unsecured Claims.** The PCo Debtors have used reasonable efforts to report all general unsecured claims against the PCo Debtors in Schedule E/F, Part 2, based upon the PCo Debtors' books and records as of the PCo Petition Date. The PCo Debtors made a reasonable attempt to set forth their unsecured obligations, although the actual amount of claims against the PCo Debtors may vary from those liabilities represented on Schedule E/F, Part 2. The listed liabilities, which have been listed on a gross accounts payable basis, may not reflect the correct amount of any unsecured creditor's allowed claims or the correct amount of all unsecured claims.

Schedule E/F, Part 2, reflects certain prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. Prepetition amounts that may be paid in accordance with court orders, are marked as contingent. In addition, Schedule E/F, Part 2, does not include claims that may arise in connection with the rejection of any executory contracts and unexpired leases, if any, that may be or have been rejected.

As of the PCo Petition Date, the PCo Debtors estimate they have approximately 500,000 former members and patients (collectively, the "Patients"). To the best of the Debtors' knowledge and belief, the PCo Debtors' Patients do not hold claims against the PCo Debtors and have not been listed individually in the PCo Schedules. However, to the extent any current or former Patient is a known creditor of the PCo Debtors (e.g., medical malpractice claimant, slip and fall claimant, etc.), the PCo Debtors have endeavored to include such parties in the PCo Schedules.

- (k) **Schedule G – Executory Contracts and Unexpired Leases.** The PCo Debtors hereby reserve all rights to dispute the validity, status, or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement Schedule G as necessary. Additionally, the placing of a contract or lease onto Schedule G shall not be deemed an admission that such contract is an executory contract or unexpired lease, or that it is necessarily a binding, valid, and enforceable contract. Any and all of the PCo Debtors' rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G are hereby reserved and preserved. In addition, the PCo Debtors are continuing their review of all relevant documents and expressly reserve their right to amend all PCo Schedules at a later time as necessary and/or to challenge the classification of any agreement as an executory contract or unexpired lease in any appropriate filing.

The names of employees and consultants and other individuals have been redacted for privacy purposes.

Certain information, such as the contact information or addresses of the counterparty, may not be included where such information could not be obtained using the PCo Debtors' reasonable efforts. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the PCo Petition Date or is valid or enforceable. Expired contracts and leases may have also been inadvertently included. The PCo Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary.

Certain of the leases and contracts listed on Schedule G may contain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the PCo Debtors may have entered into various other types of agreements in the ordinary course of their business, such as supplemental agreements and letter agreements, which documents may not be set forth in Schedule G. The PCo Debtors reserve the right to dispute the effectiveness of any such contract listed on Schedule G or to amend Schedule G at any time to remove any contract.

The PCo Debtors have reserved all rights to dispute or challenge the characterization of any transaction or any document or instrument related to a creditor's claim.

Although the PCo Debtors have made diligent attempts to attribute an executory contract to its rightful PCo Debtor, in certain instances, the PCo Debtors may have inadvertently failed to do so and therefore the PCo Debtors reserve all of its rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The PCo Debtors' rights under the Bankruptcy Code with respect to any such omitted contract or agreement is not impaired by the omission.

8. **Specific PCo Statements Disclosures.**

- (a) **Statements, Part 1, Question 1 and 2 – Gross Revenue from business.** Revenue amounts listed for current fiscal year are through May 31, 2025. Due to historical accounting practices, the amounts listed in SOFA 1 and 2 do not reflect certain adjustments that were made on a consolidated basis that could not be pushed down to a legal entity level.
- (b) **Statements, Part 2, Question 3 – Payments or Others to Creditors within 90 Days of the PCo Petition Date.** The PCo Debtors reported certain payments made by Astrana on behalf of the PCo Debtors in connection with the Astrana



Transaction. In certain instances, primarily relating to claims and capitation disbursements, the Debtors listed the payments in the aggregate since the underlying payee detail was not readily available.

- (c) **Statements, Part 2, Question 4 – Payments and Transfers to Certain Insiders within 1 year before the filing.** The PCo Debtors reported payments to certain non-officer and officer insiders within the year prior to the PCo Petition Date. The PCo Debtors reserve all rights with respect to the determination or status of a person as an “insider” as defined in section 101(13) of the Bankruptcy Code. In the HCo Statements, the Debtors previously disclosed payments to certain insiders (the “HCo Insiders”), who are also insiders of the PCo Debtors. Payments made to the HCo Insiders by PMH between the HCo Petition Date and the PCo Petition Date are presented on the PCo Debtors’ Statements as transfers by PCo Debtor Prospect Medical Services, LLC. Payments made by the HCo Debtors to the HCo Insiders within the year prior to the HCo Petition Date are reported in response to Question 4 of the HCo Statements.

All individual payments to PCo Debtor affiliates are not reflected in Statement 4 due to their complexity and voluminous nature. The PCo Debtors have reported net intercompany positions for a twelve month period ending with May 31, 2025 in Statement 4. In addition, intercompany payables and receivables as of May 31, 2025 can be found on Schedule E/F and Schedule A/B but are listed in an undetermined amount since post Astrana Transaction adjustments were not available by the time of filing the PCo Schedules and Statements.

- (d) **Statements, Part 3, Question 7 – Legal Actions or Assignments.** The PCo Debtors have made reasonable best efforts to identify all current pending litigation and legal proceedings involving the PCo Debtors. The PCo Debtors reserve all of their rights and defenses with respect to any and all listed lawsuits and legal proceedings, as well as any retained claims, including but not limited to certain claims against and position as a plaintiff in an anti-trust and price-fixing proceeding against Blue Cross Blue Shield. The listing or omission of any such suits and proceedings shall not constitute an admission by the PCo Debtors of any liabilities or that the actions or proceedings were correctly filed against the PCo Debtors, and that any such omission shall not be deemed or construed as a waiver or release of any rights, claims, causes of action, or defenses, whether known or unknown, that the PCo Debtors may possess against any person or entity.
- (e) **Statements, Part 4, Question 9 – Gifts or Charitable Contributions within 2 years before the filing.** The donations and/or charitable contributions listed in response to PCo Statement, Part 4, questions 9 represent payments made to third parties during the applicable timeframe that were recorded as such within the PCo Debtors’ books and records.
- (f) **Statements, Part 6, Question 11– Payments Related to Bankruptcy.** All payments for services of any entities that provided consultation concerning debt counseling or restructuring services, relief under the Bankruptcy Code, or

preparation of a petition in bankruptcy within one year immediately preceding the PCo Petition Date are listed on that PCo Debtor's response to this PCo Statement, including payments to such entities that were not made strictly for debt counseling or restructuring services. Additional information regarding the Debtors' retention of professional service firms is more fully described in individual retention applications and related orders.

- (g) **Statement, Part 9, Question 16 - Personally Identifiable Information.** The PCo Debtors were healthcare providers that maintained paper and/or electronic medical records on their patients for treatment, payment, and healthcare operations in their facilities. Patient records were maintained consistent with federal, state, and other related requirements to ensure confidentiality, integrity, and availability of the information.
- (h) **Statement, Part 10, Question 20 - Off-premises storage.** The PCo Debtors no longer have access to the storage facilities listed in response to this question subsequent to the sale of the PCo Debtors' assets to Astrana.
- (i) **Statement, Part 13, Question 25.** Information listed in Question 25 is based on best historical corporate structure information available. Certain dates of ownership may be approximate and certain historical address information may be unavailable for entities that no longer exist.
- (j) **Statements, Part 13, Question 26 – Books, records, and financial statements.** The PCo Debtors have historically provided financial statements to various interested parties over the past two years, including, but not limited to, insurance carriers, lenders and financial institutions, landlords, material vendors, advisors, regulatory and state agencies and others. The PCo Debtors do not maintain records of the parties who have requested or obtained copies.
- (k) **Statements, Part 13, Question 27 – Inventories – Supervisor and Dates of Inventories Taken Within 2 years.** All of the PCo Debtors' inventory was transferred to Astrana at the closing of the Astrana Transaction, accordingly the PCo Debtors have not listed any inventories in response to Question 27.
- (l) **Statements, Part 13, Question 28 and 29 – Current and Former Officer and Directors.** While the PCo Debtors have made reasonable best efforts to list all applicable officers and directors for each PCo Debtor in response to Statement Questions 28 and 29, some may have been omitted. Disclosures relate specifically to terminated job titles or positions and are not indicative of the individuals' current employment status with the PCo Debtors. As to each PCo Debtor, an individual or entity designated as an officer or director does not necessarily qualify such entity as an "insider" for purposes of the PCo Schedules and Statements if such individual or entity, based on the totality of the circumstances, does not have a controlling interest in, or exercise sufficient authority over, the PCo Debtors so as to direct corporate policy and the disposition of corporate assets. In some instances we may have included the former office and director's initial hire date.

(m) **Statements, Part 13, Question 30 – Payments, Distributions, or Withdrawals to Insiders.** Refer to Statement Question 4 for this item.

\* \* \* \* \*

**Fill in this information to identify the case:**

Debtor name PHP Holdings, LLC

United States Bankruptcy Court for the: Northern District of Texas, Dallas Division

Case number (if known): 25-80157

☐ Check if this is an amended filing

**Official Form 206Sum**

**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

**1a. Real property:**

Copy line 88 from *Schedule A/B* .....

\$ 0.00

**1b. Total personal property:**

Copy line 91A from *Schedule A/B* .....

\$ 1,071,834.62\*

**1c. Total of all property:**

Copy line 92 from *Schedule A/B* .....

\$ 1,071,834.62\*

**Part 2: Summary of Liabilities**

**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....

\$ 767,328,812.75

**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F* .....

\$ 0.00

**3b. Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* .....

+ \$ Undetermined

**4. Total liabilities** .....

Lines 2 + 3a + 3b

\$ 767,328,812.75\*

\*Plus Undetermined Amounts

Case number (If known) 25-80157

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1 \$

8.2 \$

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 0.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a. 90 days old or less: face amount doubtful or uncollectible accounts = ..... → \$

11b. Over 90 days old: face amount doubtful or uncollectible accounts = ..... → \$

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 0.00

Part 4: Investments

13. Does the debtor own any investments?

- ☐ No. Go to Part 5.
- ☒ Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 None \$ 0.00

14.2 \$

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: % of ownership:

15.1 See Attached Rider % \$ Undetermined

15.2 % \$

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 None \$ 0.00

16.2 \$

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ Undetermined



Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General Description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
	MM / DD / YYYY	\$		\$
20. Work in progress				
	MM / DD / YYYY	\$		\$
21. Finished goods, including goods held for resale				
	MM / DD / YYYY	\$		\$
22. Other inventory or supplies				
	MM / DD / YYYY	\$		\$

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$ 0.00

24. Is any of the property listed in Part 5 perishable?

- ☐ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Book value \$ Valuation method Current value \$

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops-either planted or harvested			
	\$		\$
29. Farm animals Examples: Livestock, poultry, farm-raised fish			
	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)			
	\$		\$
31. Farm and fishing supplies, chemicals, and feed			
	\$		\$
32. Other farming and fishing-related property not already listed in Part 6			
	\$		\$

33. **Total of Part 6.**  
Add lines 28 through 32. Copy the total to line 85.

\$ 0.00

34. **Is the debtor a member of an agricultural cooperative?**  

☐ No  
☐ Yes. Is any of the debtor's property stored at the cooperative?  

☐ No  
☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**  

☐ No  
☐ Yes. Book value \$ Valuation method Current value \$

36. **Is a depreciation schedule available for any of the property listed in Part 6?**  

☐ No  
☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**  

☐ No  
☐ Yes

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38 **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**  

☒ No. Go to Part 8.  
☐ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. <b>Office furniture</b>			
	\$		\$
40. <b>Office fixtures</b>			
	\$		\$
41. <b>Office equipment, including all computer equipment and communication systems equipment and software</b>			
	\$		\$
42. <b>Collectibles</b> <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1	\$		\$
42.2	\$		\$
42.3	\$		\$

Debtor PHP Holdings, LLC

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Case number (If known) 25-80157

Name

**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

**General Description**

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

**Net book value of debtor's interest**  
(Where available)**Valuation method used for current value****Current value of debtor's interest****47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1	_____	\$	_____	_____	\$	_____
47.2	_____	\$	_____	_____	\$	_____
47.3	_____	\$	_____	_____	\$	_____
47.4	_____	\$	_____	_____	\$	_____

**48. Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1	_____	\$	_____	_____	\$	_____
48.2	_____	\$	_____	_____	\$	_____

**49. Aircraft and accessories**

49.1	_____	\$	_____	_____	\$	_____
49.2	_____	\$	_____	_____	\$	_____

**50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

_____	\$	_____	_____	\$	_____
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**51. Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$ 0.00

**52. Is a depreciation schedule available for any of the property listed in Part 8?**

- ☐ No
- ☐ Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.  
☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1		\$		\$
55.2		\$		\$
55.3		\$		\$
55.4		\$		\$
55.5		\$		\$
55.6		\$		\$

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No  
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No  
☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.  
☐ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$		\$
61. Internet domain names and websites	\$		\$
62. Licenses, franchises, and royalties	\$		\$
63. Customer lists, mailing lists, or other compilations	\$		\$
64. Other intangibles, or intellectual property	\$		\$
65. Goodwill	\$		\$

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?  
☐ No  
☐ Yes
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?  
☐ No  
☐ Yes
69. Has any of the property listed in Part 10 been appraised by a professional within the last year?  
☐ No  
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?  
Include all interests in executory contracts and unexpired leases not previously reported on this form.  
☐ No. Go to Part 12.  
☒ Yes. Fill in the information below.
- |  |                   |                                  | Current value of debtor's interest |
|--|-------------------|----------------------------------|------------------------------------|
| 71. Notes receivable   |                   |                                  |                                    |
| Description (include name of obligor)  |                   |                                  |                                    |
| None   |                   |                                  | \$ 0.00                            |
|  | Total Face Amount | Doubtful or uncollectible Amount |                                    |
| 72. Tax refunds and unused net operating losses (NOLs)   |                   |                                  |                                    |
| Description (for example, federal, state, local)   |                   |                                  |                                    |
| None   |                   | Tax Year                         | \$ 0.00                            |
|  |                   | Tax Year                         | \$                                 |
|  |                   | Tax Year                         | \$                                 |
| 73. Interests in insurance policies or annuities   |                   |                                  |                                    |
| See Attached Rider   |                   |                                  | \$ Undetermined                    |
| 74. Causes of action against third parties (whether or not a lawsuit has been filed)   |                   |                                  |                                    |
| None   |                   |                                  | \$ 0.00                            |
| Nature of Claim  |                   |                                  |                                    |
| Amount Requested   | \$                |                                  |                                    |
| 75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims |                   |                                  |                                    |
| None   |                   |                                  | \$ 0.00                            |
| Nature of Claim  |                   |                                  |                                    |
| Amount Requested   | \$                |                                  |                                    |
| 76. Trusts, equitable or future interests in property  |                   |                                  |                                    |
| None   |                   |                                  | \$ 0.00                            |
| 77. Other property of any kind not already listed Examples: Season tickets, country club membership  |                   |                                  |                                    |
| See Attached Rider   |                   |                                  | \$ Undetermined                    |
|  |                   |                                  | \$                                 |
| 78. Total of Part 11.  |                   |                                  | \$ Undetermined                    |
| Add lines 71 through 77. Copy the total to line 90.  |                   |                                  |                                    |
| 79. Has any of the property listed in Part 11 been appraised by a professional within the last year?   |                   |                                  |                                    |
| <input checked="" type="checkbox"/> No   |                   |                                  |                                    |
| <input type="checkbox"/> Yes   |                   |                                  |                                    |

\*Plus Undetermined Amounts

Debtor PHP Holdings, LLC  
Name

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**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of Property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 1,071,834.62	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ Undetermined	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. Real property. <i>Copy line 56, Part 9.</i> .....	→	\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$ Undetermined	
91. Total. Add lines 80 through 90 for each column.....91a.	\$ 1,071,834.62*	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		\$ 1,071,834.62*

\*Plus Undetermined Amounts



**Assets - Real and Personal Property****Part 1, Question 3:** Checking, savings, money market, or financial brokerage accounts

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
City National Bank	Standalone Account	8735	\$1,071,834.62
City National Bank	Disbursement Account	6982	\$0.00
TOTAL			\$1,071,834.62

**Assets - Real and Personal Property****Part 4, Question 15:** Non-publicly traded stock interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture.

Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture <i>(Name of entity:)</i>	% of Ownership	Valuation method used for current value	Current value of debtor's interest
Prospect Health Plan, Inc.	100%	N/A	Undetermined
Prospect Intermediate Holdings, LLC	100%	N/A	Undetermined
		<b>TOTAL</b>	<b>\$0.00</b> + Undetermined Amounts

**Assets - Real and Personal Property****Part 11, Question 73:** Interests in insurance policies or annuities

<b>Interests in insurance policies or annuities (Description)</b>	<b>Policy Type</b>	<b>Policy Number</b>	<b>Current value of debtor's interest</b>
Safety National Casualty Corporation	Commercial Automobile	CA 6675792	Undetermined
National Union Fire Ins. Co. (A XV)	Corporate Counsel Professional Liability	01-615-44-94	Undetermined
National Union Fire Insurance Company of Pittsburgh, PA (AIG) (A XV)	Crime	01-621-67-91	Undetermined
Beazley Lloyds Syndicate 2623/623	DIC - CA Earthquake* (Quota Share/Layered Program)	D2CA47240501	Undetermined
Mt. Hawley Insurance Company - 85% (A+ XI) Renaissance Re Syndicate (Lloyds) - 15% (A XV)	DIC - CA Earthquake* (Quota Share/Layered Program)	MCQ0203829	Undetermined
RSUI Indemnity Company	Directors & Officers Liability	NDP712035	Undetermined
RSUI Indemnity Company	Directors & Officers Liability	NDP712757	Undetermined
Scottsdale Insurance Company (Nationwide)	Employment Practices Liability	PHS2408806	Undetermined
Scottsdale Insurance Company (Nationwide)	Employment Practices Liability	PHS2408766	Undetermined
Berkley Insurance Company	Excess Crime	BCCR-45001913-31	Undetermined
Beazley Insurance Company, Inc.	Excess Crime	V204B3240801	Undetermined
Ascot Insurance Company	Excess Directors & Officers Liability	MLXS2410001683-01	Undetermined
Ascot Insurance Company	Excess Directors & Officers Liability	MLXS2410000572-04	Undetermined
Bridgeway Insurance Company	Excess Directors & Officers Liability	8JA7PX0002194-01	Undetermined
Bridgeway Insurance Company	Excess Directors & Officers Liability	8JA7PX0002254-00	Undetermined
Freedom Specialty Insurance Company	Excess Directors & Officers Liability	XMF2410469	Undetermined
Freedom Specialty Insurance Company	Excess Directors & Officers Liability	XMF2410884	Undetermined
Hudson Excess Insurance Company	Excess Directors & Officers Liability	HE-0303-12024	Undetermined
Hudson Insurance Company	Excess Directors & Officers Liability	HN-0303-7551-120124	Undetermined
Lloyd's of London	Excess Directors & Officers Liability	CUAI0686-03	Undetermined
Markel American Insurance Company	Excess Directors & Officers Liability	MKLM3MXM000716	Undetermined
Markel American Insurance Company	Excess Directors & Officers Liability	MKLM3MXM000691	Undetermined
North River Insurance Company	Excess Directors & Officers Liability	575-103468-6	Undetermined
North River Insurance Company	Excess Directors & Officers Liability	575-103371-4	Undetermined

**Assets - Real and Personal Property****Part 11, Question 73:** Interests in insurance policies or annuities

<b>Interests in insurance policies or annuities (Description)</b>	<b>Policy Type</b>	<b>Policy Number</b>	<b>Current value of debtor's interest</b>
Obsidian Specialty Insurance Company	Excess Directors & Officers Liability	OII-587-DOX-1-2024-3-P	Undetermined
Palomar Excess and Surplus Insurance Co	Excess Directors & Officers Liability	OII-532-DOX-1-2024-0-P	Undetermined
StarStone Specialty Insurance Company	Excess Directors & Officers Liability	DNO00013491P-03	Undetermined
Starstone Specialty Insurance Company	Excess Directors & Officers Liability	DNO00189951P-00	Undetermined
Underwriters at Lloyd's of London	Excess Directors & Officers Liability	SGC 1544-00	Undetermined
Wesco Insurance Company	Excess Directors & Officers Liability	EUW1909884-03	Undetermined
Wesco Insurance Company	Excess Directors & Officers Liability	EUW2025669 00	Undetermined
RSUI Indemnity Company	Excess Employment Practices Liability	NHS712101	Undetermined
RSUI Indemnity Company	Excess Employment Practices Liability	NHS712104	Undetermined
Endurance Risk Solutions Assurance Co.	Excess Employment Practices Liability	EPX30069449800	Undetermined
Endurance Risk Solutions Assurance Co.	Excess Employment Practices Liability	MPX30011650603	Undetermined
Ironshore Indemnity Inc.	Excess Employment Practices Liability	EPL7LAC4VYG001	Undetermined
Ironshore Indemnity Inc.	Excess Employment Practices Liability	EPL7LAB3L2H004	Undetermined
Ascot Insurance Company	Excess Fiduciary Liability	MLXS2410001369-02	Undetermined
Endurance Risk Solutions Assurance Co.	Excess Fiduciary Liability	MPX30011652203	Undetermined
Landmark American Insurance Company	Excess Fiduciary Liability	LHS712217	Undetermined
Starr Indemnity & Liability Company	Excess Fiduciary Liability	1000622030241	Undetermined
National Fire & Marine Insurance Company	Excess Professional Liability	EN076243	Undetermined
Allied World Specialty Insurance Company	Excess Security & Privacy (Cyber Liability)	0313-1110	Undetermined
Endurance American Specialty Insurance Company	Excess Security & Privacy (Cyber Liability)	CVX30069627700	Undetermined
QBE Specialty Insurance (A XV)	Excess Security & Privacy (Cyber Liability)	130008206	Undetermined
Lloyd's of London (Axis/Indigo) (A+ XV)	Excess Security & Privacy (Technology E&O & Cyber Liability)	MEDTE2403198	Undetermined
Argonaut Insurance Company	Excess Side-A DIC	MLX4289459-0	Undetermined
Argonaut Insurance Company	Excess Side-A DIC	MLX4262701-3	Undetermined

**Assets - Real and Personal Property****Part 11, Question 73:** Interests in insurance policies or annuities

<b>Interests in insurance policies or annuities (Description)</b>	<b>Policy Type</b>	<b>Policy Number</b>	<b>Current value of debtor's interest</b>
Associated Industries Insurance Co, Inc	Excess Side-A DIC	ANV162546A	Undetermined
Associated Industries Insurance Co, Inc	Excess Side-A DIC	ANV156845A	Undetermined
Berkley Insurance Company	Excess Side-A DIC	BPRO8120317	Undetermined
Gemini Insurance Company	Excess Side-A DIC	BPRO8117787	Undetermined
General Security National Insurance Company	Excess Side-A DIC	FA0128554-2024	Undetermined
General Security National Insurance Company	Excess Side-A DIC	FA0109864-2024-1	Undetermined
XL Specialty Insurance Company	Excess Side-A DIC	ELU199879-24	Undetermined
XL Specialty Insurance Company	Excess Side-A DIC	ELU201261-24	Undetermined
Safety National Casualty Corporation	Excess Workers' Compensation	SP 4065719	Undetermined
Hudson Insurance Company	Fiduciary Liability	SFD31211617-04	Undetermined
ACE American Insurance Company	Foreign Package	PHFD38041630 008	Undetermined
U.S. Specialty Insurance Company	Kidnap and Ransom	U722-85438	Undetermined
Ironshore Specialty Insurance Company	Managed Care Errors & Omissions	HC7CACMNOX003	Undetermined
Illinois Union Insurance Company	Pollution	PPI G2784019A 010	Undetermined
Physicians Insurance	Primary Professional Liability	500000288	Undetermined
AIG Specialty Ins. Co.	Property	020413520	Undetermined
Columbia Casualty Company - 10%	Property* (Quota Share/Layered Program)	RMP 7035071680	Undetermined
Endurance American Specialty Insurance Company	Property* (Quota Share/Layered Program)	ARL30011656003	Undetermined
Everest Indemnity Insurance Company - 15%	Property* (Quota Share/Layered Program)	RP1P000105-241	Undetermined
Zurich American Ins. Co. - 30%	Property* (Quota Share/Layered Program)	ZMD7129606-05	Undetermined
Conneticuit Healthcare Insurance Company	Reinsurance - Umbrella/Excess - Eighth Layer	CHIC-2024-UMB-001 CHIC-2024-UMB-002 CHIC-2024-UMB-003	Undetermined
Conneticuit Healthcare Insurance Company	Reinsurance - Umbrella/Excess - Fifth Layer	CHIC-2024-UMB-001 CHIC-2024-UMB-002 CHIC-2024-UMB-003	Undetermined
Conneticuit Healthcare Insurance Company	Reinsurance - Umbrella/Excess - Fourth Layer	CHIC-2024-UMB-001 CHIC-2024-UMB-002 CHIC-2024-UMB-003	Undetermined

**Assets - Real and Personal Property****Part 11, Question 73:** Interests in insurance policies or annuities

<b>Interests in insurance policies or annuities (Description)</b>	<b>Policy Type</b>	<b>Policy Number</b>	<b>Current value of debtor's interest</b>
Conneticuit Healthcare Insurance Company	Reinsurance - Umbrella/Excess - Lead Layer	CHIC-2024-UMB-001 CHIC-2024-UMB-002 CHIC-2024-UMB-003	Undetermined
Conneticuit Healthcare Insurance Company	Reinsurance - Umbrella/Excess - Second Layer	CHIC-2024-UMB-001 CHIC-2024-UMB-002 CHIC-2024-UMB-003	Undetermined
Conneticuit Healthcare Insurance Company	Reinsurance - Umbrella/Excess - Seventh Layer	CHIC-2024-UMB-001 CHIC-2024-UMB-002 CHIC-2024-UMB-003	Undetermined
Conneticuit Healthcare Insurance Company	Reinsurance - Umbrella/Excess - Sixth Layer	CHIC-2024-UMB-001 CHIC-2024-UMB-002 CHIC-2024-UMB-003	Undetermined
Conneticuit Healthcare Insurance Company	Reinsurance - Umbrella/Excess - Third Layer	CHIC-2024-UMB-001 CHIC-2024-UMB-002 CHIC-2024-UMB-003	Undetermined
Lloyd's of London (Brit/Ki) (A XV)	Security & Privacy (Technology E&O & Cyber Liability)	MEDTE2401129	Undetermined
Capitol Specialty Insurance Corporation	Side-A DIC	DO20241014-01	Undetermined
Capitol Specialty Insurance Corporation	Side-A DIC	DO20211038-04	Undetermined
Ace American Insurance Company (Chubb)	Storage Tank	G2835776A 006	Undetermined
Beacon Mutual Insurance Co.	Worker's Compensation	79914	Undetermined
Safety National Casualty Corporation	Worker's Compensation	LDS4059385	Undetermined
<b>TOTAL</b>			\$0.00 + Undetermined Amounts



**Assets - Real and Personal Property****Part 11, Question 77:** Other property of any kind not already listed

<b>Other property of any kind not already listed</b> <i>Examples:</i> Season tickets, country club membership	<b>Current value of debtor's interest</b>
Intercompany Receivable: RightRX	Undetermined
Intercompany Receivable: Prospect Intermediate Holdings, LLC	Undetermined
<b>TOTAL</b>	\$0.00 + Undetermined Amounts

Debtor name PHP Holdings, LLC

United States Bankruptcy Court for the: Northern District of Texas, Dallas Division

Case number (If known): 25-80157

☐ Check if this is an amended filing

## Official Form 206D

## Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

## 1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

## Part 1: List Creditors Who Have Secured Claims

## 2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of Claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

2.1

## Creditor's name

BLUE TORCH CREDIT OPPORTUNITIES FUND II LP

## Describe debtor's property that is subject to a lien

See Schedule D Disclosures

\$ 116,529.45

\$ Undetermined

## Creditor's mailing address

150 EAST 58TH STREET  
39TH FLOOR  
NEW YORK, NY 10155

## Describe the lien

Subordinated Secured Promissory Note Dated July 1, 2025

## Creditor's email address, if known

donflanagan@bluetorchcapital.com

## Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Date debt was incurred 7/1/2025

## Is anyone else liable on this claim?

- ☐ No
- ☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

## Last 4 digits of account number

## Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor, and its relative priority.

## As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

2.2

## Creditor's name

BLUE TORCH CREDIT OPPORTUNITIES FUND III LP

## Describe debtor's property that is subject to a lien

See Schedule D Disclosures

\$ 35,003.67

\$ Undetermined

## Creditor's mailing address

150 EAST 58TH STREET  
39TH FLOOR  
NEW YORK, NY 10155

## Describe the lien

Subordinated Secured Promissory Note Dated July 1, 2025

## Creditor's email address, if known

donflanagan@bluetorchcapital.com

## Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Date debt was incurred 7/1/2025

## Is anyone else liable on this claim?

- ☐ No
- ☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

## Last 4 digits of account number

## Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Have you already specified the relative priority?
- ☐ No. Specify each creditor, including this creditor, and its relative priority.

## As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

- ☐ Yes. The relative priority of creditors is specified on lines

## 3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 767,328,812.75

Part 1: Additional Page		Column A Amount of Claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.3	<p><b>Creditor's name</b> BLUE TORCH CREDIT OPPORTUNITIES KRS FUND LP</p> <p><b>Creditor's mailing address</b> 150 EAST 58TH STREET 39TH FLOOR NEW YORK, NY 10155</p> <p><b>Creditor's email address, if known</b> donflanagan@bluetorchcapital.com</p> <p><b>Date debt was incurred</b> 7/1/2025</p> <p><b>Last 4 digits of account number</b></p> <p><b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p><b>Describe debtor's property that is subject to a lien</b> See Schedule D Disclosures</p> <p><b>Describe the lien</b> Subordinated Secured Promissory Note Dated July 1, 2025</p> <p><b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p><b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$ 14,532.45 \$ Undetermined</p>
2.4	<p><b>Creditor's name</b> BLUE TORCH CREDIT OPPORTUNITIES SBAF FUND LP</p> <p><b>Creditor's mailing address</b> 150 EAST 58TH STREET 39TH FLOOR NEW YORK, NY 10155</p> <p><b>Creditor's email address, if known</b> donflanagan@bluetorchcapital.com</p> <p><b>Date debt was incurred</b> 7/1/2025</p> <p><b>Last 4 digits of account number</b></p> <p><b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p><b>Describe debtor's property that is subject to a lien</b> See Schedule D Disclosures</p> <p><b>Describe the lien</b> Subordinated Secured Promissory Note Dated July 1, 2025</p> <p><b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p><b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$ 33,511.40 \$ Undetermined</p>

Part 1: Additional Page		Column A Amount of Claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.5	<p><b>Creditor's name</b> BLUE TORCH CREDIT OPPORTUNITIES UNLEVERED FUND III LP</p> <p><b>Creditor's mailing address</b> 150 EAST 58TH STREET 39TH FLOOR NEW YORK, NY 10155</p> <p><b>Creditor's email address, if known</b> donflanagan@bluetorchcapital.com</p> <p><b>Date debt was incurred</b> 7/1/2025</p> <p><b>Last 4 digits of account number</b></p> <p><b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p><b>Describe debtor's property that is subject to a lien</b> See Schedule D Disclosures</p> <p><b>Describe the lien</b> Subordinated Secured Promissory Note Dated July 1, 2025</p> <p><b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p><b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$ 58,998.34 \$ Undetermined</p>
2.6	<p><b>Creditor's name</b> BLUE TORCH OFFSHORE CREDIT OPPORTUNITIES MASTER FUND II LP</p> <p><b>Creditor's mailing address</b> 150 EAST 58TH STREET 39TH FLOOR NEW YORK, NY 10155</p> <p><b>Creditor's email address, if known</b> donflanagan@bluetorchcapital.com</p> <p><b>Date debt was incurred</b> 7/1/2025</p> <p><b>Last 4 digits of account number</b></p> <p><b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p><b>Describe debtor's property that is subject to a lien</b> See Schedule D Disclosures</p> <p><b>Describe the lien</b> Subordinated Secured Promissory Note Dated July 1, 2025</p> <p><b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p><b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$ 364,940.54 \$ Undetermined</p>

Part 1: Additional Page

Column A	Column B
Amount of Claim	Value of collateral that supports this claim
Do not deduct the value of collateral.	

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.7	<b>Creditor's name</b> BTC HOLDINGS FUND II LLC	<b>Describe debtor's property that is subject to a lien</b> See Schedule D Disclosures	\$ 552,014.60 \$ Undetermined
	<b>Creditor's mailing address</b> 150 EAST 58TH STREET 39TH FLOOR NEW YORK, NY 10155	<b>Describe the lien</b> Subordinated Secured Promissory Note Dated July 1, 2025	
	<b>Creditor's email address, if known</b> donflanagan@bluetorchcapital.com	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	<b>Date debt was incurred</b> 7/1/2025	<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
	<b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.		
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines		

2.8	<b>Creditor's name</b> BTC HOLDINGS FUND III LLC	<b>Describe debtor's property that is subject to a lien</b> See Schedule D Disclosures	\$ 268,997.08 \$ Undetermined
	<b>Creditor's mailing address</b> 150 EAST 58TH STREET 39TH FLOOR NEW YORK, NY 10155	<b>Describe the lien</b> Subordinated Secured Promissory Note Dated July 1, 2025	
	<b>Creditor's email address, if known</b> donflanagan@bluetorchcapital.com	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	<b>Date debt was incurred</b> 7/1/2025	<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
	<b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.		
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines		

Part 1:	Additional Page	Column A Amount of Claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			

2.9	<b>Creditor's name</b> BTC HOLDINGS FUND III-B LLC	<b>Describe debtor's property that is subject to a lien</b> See Schedule D Disclosures	\$ 163,693.84 \$ Undetermined
<b>Creditor's mailing address</b> 150 EAST 58TH STREET 39TH FLOOR NEW YORK, NY 10155		<b>Describe the lien</b> Subordinated Secured Promissory Note Dated July 1, 2025	
<b>Creditor's email address, if known</b> donflanagan@bluetorchcapital.com		<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<b>Date debt was incurred</b> 7/1/2025		<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
<b>Last 4 digits of account number</b>		<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines			

2.10	<b>Creditor's name</b> BTC HOLDINGS KRS FUND LLC	<b>Describe debtor's property that is subject to a lien</b> See Schedule D Disclosures	\$ 192,994.21 \$ Undetermined
<b>Creditor's mailing address</b> 150 EAST 58TH STREET 39TH FLOOR NEW YORK, NY 10155		<b>Describe the lien</b> Subordinated Secured Promissory Note Dated July 1, 2025	
<b>Creditor's email address, if known</b> donflanagan@bluetorchcapital.com		<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<b>Date debt was incurred</b> 7/1/2025		<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
<b>Last 4 digits of account number</b>		<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines			

Part 1: Additional Page

Column A	Column B
Amount of Claim	Value of collateral that supports this claim
Do not deduct the value of collateral.	

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.11	<b>Creditor's name</b> BTC HOLDINGS SBAF FUND LLC	<b>Describe debtor's property that is subject to a lien</b> See Schedule D Disclosures	\$ 445,038.89 \$ Undetermined
<b>Creditor's mailing address</b> 150 EAST 58TH STREET 39TH FLOOR NEW YORK, NY 10155		<b>Describe the lien</b> Subordinated Secured Promissory Note Dated July 1, 2025	
<b>Creditor's email address, if known</b> donflanagan@bluetorchcapital.com		<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<b>Date debt was incurred</b> 7/1/2025		<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
<b>Last 4 digits of account number</b>		<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines			

2.12	<b>Creditor's name</b> BTC HOLDINGS SC FUND LLC	<b>Describe debtor's property that is subject to a lien</b> See Schedule D Disclosures	\$ 273,708.05 \$ Undetermined
<b>Creditor's mailing address</b> 150 EAST 58TH STREET 39TH FLOOR NEW YORK, NY 10155		<b>Describe the lien</b> Subordinated Secured Promissory Note Dated July 1, 2025	
<b>Creditor's email address, if known</b> donflanagan@bluetorchcapital.com		<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<b>Date debt was incurred</b> 7/1/2025		<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
<b>Last 4 digits of account number</b>		<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines			

**Part 1: Additional Page**

Column A	Column B
<b>Amount of Claim</b>	<b>Value of collateral that supports this claim</b>
Do not deduct the value of collateral.	

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<b>2.13</b>	<b>Creditor's name</b> BTC OFFSHORE HOLDINGS FUND II-D LLC	<b>Describe debtor's property that is subject to a lien</b> See Schedule D Disclosures	\$ 256,603.37 \$ Undetermined
	<b>Creditor's mailing address</b> 150 EAST 58TH STREET 39TH FLOOR NEW YORK, NY 10155	<b>Describe the lien</b> Subordinated Secured Promissory Note Dated July 1, 2025	
	<b>Creditor's email address, if known</b> donflanagan@bluetorchcapital.com	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	<b>Date debt was incurred</b> 7/1/2025	<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
	<b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.		
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines		

<b>2.14</b>	<b>Creditor's name</b> BTC OFFSHORE HOLDINGS FUND III LLC	<b>Describe debtor's property that is subject to a lien</b> See Schedule D Disclosures	\$ 16,121.00 \$ Undetermined
	<b>Creditor's mailing address</b> 150 EAST 58TH STREET 39TH FLOOR NEW YORK, NY 10155	<b>Describe the lien</b> Subordinated Secured Promissory Note Dated July 1, 2025	
	<b>Creditor's email address, if known</b> donflanagan@bluetorchcapital.com	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	<b>Date debt was incurred</b> 7/1/2025	<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
	<b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.		
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines		



Part 1: Additional Page

Column A	Column B
Amount of Claim	Value of collateral that supports this claim
Do not deduct the value of collateral.	

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.15	<b>Creditor's name</b> BTC OFFSHORE HOLDINGS FUND III-B LLC	<b>Describe debtor's property that is subject to a lien</b> See Schedule D Disclosures	\$ 107,760.58 \$ Undetermined
<b>Creditor's mailing address</b> 150 EAST 58TH STREET 39TH FLOOR NEW YORK, NY 10155		<b>Describe the lien</b> Subordinated Secured Promissory Note Dated July 1, 2025	
<b>Creditor's email address, if known</b> donflanagan@bluetorchcapital.com		<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<b>Date debt was incurred</b> 7/1/2025		<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
<b>Last 4 digits of account number</b>		<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines			

2.16	<b>Creditor's name</b> BTC OFFSHORE HOLDINGS FUND III-D LLC	<b>Describe debtor's property that is subject to a lien</b> See Schedule D Disclosures	\$ 106,329.95 \$ Undetermined
<b>Creditor's mailing address</b> 150 EAST 58TH STREET 39TH FLOOR NEW YORK, NY 10155		<b>Describe the lien</b> Subordinated Secured Promissory Note Dated July 1, 2025	
<b>Creditor's email address, if known</b> donflanagan@bluetorchcapital.com		<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<b>Date debt was incurred</b> 7/1/2025		<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
<b>Last 4 digits of account number</b>		<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines			

Part 1: Additional Page		Column A Amount of Claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.17	<p><b>Creditor's name</b> CB NC CO-INVEST, L.P.</p> <p><b>Creditor's mailing address</b> 375 PARK AVENUE NEW YORK, NY 10152</p> <p><b>Creditor's email address, if known</b> scao@centerbridge.com</p> <p><b>Date debt was incurred</b> 7/1/2025</p> <p><b>Last 4 digits of account number</b></p> <p><b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p><b>Describe debtor's property that is subject to a lien</b> See Schedule D Disclosures</p> <p><b>Describe the lien</b> Subordinated Secured Promissory Note Dated July 1, 2025</p> <p><b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p><b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$ 400,903.65 \$ Undetermined</p>
2.18	<p><b>Creditor's name</b> CB PH FUND, L.P.</p> <p><b>Creditor's mailing address</b> 375 PARK AVENUE NEW YORK, NY 10152</p> <p><b>Creditor's email address, if known</b> scao@centerbridge.com</p> <p><b>Date debt was incurred</b> 7/1/2025</p> <p><b>Last 4 digits of account number</b></p> <p><b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p><b>Describe debtor's property that is subject to a lien</b> See Schedule D Disclosures</p> <p><b>Describe the lien</b> Subordinated Secured Promissory Note Dated July 1, 2025</p> <p><b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p><b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$ 4,009,036.56 \$ Undetermined</p>

Part 1: Additional Page		Column A Amount of Claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.19	<p><b>Creditor's name</b> CENTERBRIDGE CREDIT CS, L.P.</p> <p><b>Creditor's mailing address</b> 375 PARK AVENUE NEW YORK, NY 10152</p> <p><b>Creditor's email address, if known</b> scao@centerbridge.com</p> <p><b>Date debt was incurred</b> 7/1/2025</p> <p><b>Last 4 digits of account number</b></p> <p><b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p><b>Describe debtor's property that is subject to a lien</b> See Schedule D Disclosures</p> <p><b>Describe the lien</b> Subordinated Secured Promissory Note Dated July 1, 2025</p> <p><b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p><b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$ 6,013,554.80 \$ Undetermined</p>
2.20	<p><b>Creditor's name</b> CENTERBRIDGE SPECIAL CREDIT PARTNERS IV – I CO-INVEST, L.P.</p> <p><b>Creditor's mailing address</b> 375 PARK AVENUE NEW YORK, NY 10152</p> <p><b>Creditor's email address, if known</b> scao@centerbridge.com</p> <p><b>Date debt was incurred</b> 7/1/2025</p> <p><b>Last 4 digits of account number</b></p> <p><b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p><b>Describe debtor's property that is subject to a lien</b> See Schedule D Disclosures</p> <p><b>Describe the lien</b> Subordinated Secured Promissory Note Dated July 1, 2025</p> <p><b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p><b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$ 1,002,259.13 \$ Undetermined</p>

Part 1: Additional Page		Column A Amount of Claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.21	<p><b>Creditor's name</b> MASSMUTUAL ASCEND LIFE INSURANCE COMPANY</p> <p><b>Creditor's mailing address</b> 375 PARK AVENUE NEW YORK, NY 10152</p> <p><b>Creditor's email address, if known</b> scao@centerbridge.com</p> <p><b>Date debt was incurred</b> 7/1/2025</p> <p><b>Last 4 digits of account number</b></p> <p><b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p><b>Describe debtor's property that is subject to a lien</b> See Schedule D Disclosures</p> <p><b>Describe the lien</b> Subordinated Secured Promissory Note Dated July 1, 2025</p> <p><b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p><b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$ 601,355.48 \$ Undetermined</p>
2.22	<p><b>Creditor's name</b> MPT PICASSO INVESTORS TRS, LLC</p> <p><b>Creditor's mailing address</b> 1000 URBAN CENTER DR. STE 501 BIRMINGHAM, AL 35242</p> <p><b>Creditor's email address, if known</b></p> <p><b>Date debt was incurred</b> 5/23/2023</p> <p><b>Last 4 digits of account number</b></p> <p><b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p><b>Describe debtor's property that is subject to a lien</b> See Schedule D Disclosures</p> <p><b>Describe the lien</b> Convertible Promissory Note Dated May 23, 2023</p> <p><b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p><b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$ 752,294,925.71 \$ Undetermined</p>

Part 2:

List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____

**Fill in this information to identify the case:**Debtor PHP Holdings, LLCUnited States Bankruptcy Court for the: Northern District of Texas, Dallas DivisionCase number 25-80157  
(If known)☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B)* and on *Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)*. Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims****1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.  
☐ Yes. Go to line 2.

**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
<b>2.1</b>	<b>Priority creditor's name and mailing address</b>  <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b>  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b> <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) () <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____	\$ _____
<b>2.2</b>	<b>Priority creditor's name and mailing address</b>  <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b>  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b> <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) () <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____	\$ _____
<b>2.3</b>	<b>Priority creditor's name and mailing address</b>  <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b>  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b> <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) () <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____	\$ _____

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

**3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

**Amount of claim**

3.1	<b>Nonpriority creditor's name and mailing address</b> ALTA NEWPORT HOSPITAL, INC., DBA FOOTHILL REGIONAL MEDICAL CENTER 14662 NEWPORT AVE. TUSTIN, CA 92780	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> Patient Litigation, Case No.30-2023-01370776-CU-PO-CJC, Superior Court of the State of California. County of Orange <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$	Undetermined
	<b>Date or dates debt was incurred</b> Undetermined			
	<b>Last 4 digits of account number</b>			
3.2	<b>Nonpriority creditor's name and mailing address</b> ALTA NEWPORT HOSPITAL, LLC 3824 HUGHES AVE. CULVER CITY, CA 90232	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Intercompany Payable	\$	Undetermined
	<b>Date or dates debt was incurred</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	<b>Last 4 digits of account number</b>			
3.3	<b>Nonpriority creditor's name and mailing address</b> NAME ON FILE C/O SMITH CLINESMITH, LLP ATTN: DAWN SMITH 633 WEST FIFTH STREET LOS ANGELES, CA 90017	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> Patient Litigation, Case No.30-2023-01370776-CU-PO-CJC, Superior Court of the State of California. County of Orange <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$	Undetermined
	<b>Date or dates debt was incurred</b> Undetermined			
	<b>Last 4 digits of account number</b>			
3.4	<b>Nonpriority creditor's name and mailing address</b> PROSPECT HEALTH PLAN, INC. 3824 HUGHES AVE. CULVER CITY, CA 90232	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Intercompany Payable	\$	Undetermined
	<b>Date or dates debt was incurred</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	<b>Last 4 digits of account number</b>			
3.5	<b>Nonpriority creditor's name and mailing address</b> PROSPECT HEALTH PLAN, INC. 3824 HUGHES AVE. CULVER CITY, CA 90232	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Intercompany Payable	\$	Undetermined
	<b>Date or dates debt was incurred</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	<b>Last 4 digits of account number</b>			
3.6	<b>Nonpriority creditor's name and mailing address</b> PROSPECT HEALTHCARE FACILITIES MANAGEMENT, LLC 3824 HUGHES AVE. CULVER CITY, CA 90232	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> Patient Litigation, Case No.30-2023-01370776-CU-PO-CJC, Superior Court of the State of California. County of Orange <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$	Undetermined
	<b>Date or dates debt was incurred</b> Undetermined			
	<b>Last 4 digits of account number</b>			

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

**3.7 Nonpriority creditor's name and mailing address**

PROSPECT INTERMEDIATE PHYSICIAN HOLDINGS, INC.  
3824 HUGHES AVE.  
CULVER CITY, CA 90232

**As of the petition filing date, the claim is:**  
*Check all that apply.*

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

**Basis for the claim:** Intercompany Payable

\$ Undetermined

**Date or dates debt was incurred**

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Last 4 digits of account number**

**3.8 Nonpriority creditor's name and mailing address**

PROSPECT MEDICAL GROUP, INC.  
3824 HUGHES AVE.  
CULVER CITY, CA 90232

**As of the petition filing date, the claim is:**  
*Check all that apply.*

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

**Basis for the claim:** Intercompany Payable

\$ Undetermined

**Date or dates debt was incurred**

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Last 4 digits of account number**

**3.9 Nonpriority creditor's name and mailing address**

PROSPECT MEDICAL HOLDINGS, INC.  
3824 HUGHES AVE.  
CULVER CITY, CA 90232

**As of the petition filing date, the claim is:**  
*Check all that apply.*

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

**Basis for the claim:** Intercompany Payable

\$ Undetermined

**Date or dates debt was incurred**

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Last 4 digits of account number**

**3.10 Nonpriority creditor's name and mailing address**

PROSPECT MEDICAL HOLDINGS, INC.  
3824 HUGHES AVE.  
CULVER CITY, CA 90232

**As of the petition filing date, the claim is:**  
*Check all that apply.*

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

**Basis for the claim:** Intercompany Payable

\$ Undetermined

**Date or dates debt was incurred**

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Last 4 digits of account number**

**3.11 Nonpriority creditor's name and mailing address**

PROSPECT MEDICAL SYSTEMS, LLC  
3824 HUGHES AVE.  
CULVER CITY, CA 90232

**As of the petition filing date, the claim is:**  
*Check all that apply.*

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

**Basis for the claim:** Intercompany Payable

\$ Undetermined

**Date or dates debt was incurred**

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Last 4 digits of account number**



**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Line <input type="checkbox"/> Not listed. Explain	
4.2	Line <input type="checkbox"/> Not listed. Explain	
4.3	Line <input type="checkbox"/> Not listed. Explain	
4.4	Line <input type="checkbox"/> Not listed. Explain	
4.5	Line <input type="checkbox"/> Not listed. Explain	
4.6	Line <input type="checkbox"/> Not listed. Explain	
4.7	Line <input type="checkbox"/> Not listed. Explain	
4.8	Line <input type="checkbox"/> Not listed. Explain	
4.9	Line <input type="checkbox"/> Not listed. Explain	

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts	
5a.	Total claims from Part 1	5a.	\$ 0.00
5b.	Total claims from Part 2	5b. +	\$ 0.00 + Undetermined Amounts
5c.	Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 0.00 + Undetermined Amounts

## Fill in this information to identify the case:

Debtor name PHP Holdings, LLC

United States Bankruptcy Court for the: Northern District of Texas, Dallas Division

Case number (If known): 25-80157

☐ Check if this is an amended filing

## Official Form 206G

## Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

## 1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

## 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	Insurance Policy Dated 10/01/2024 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	ACE AMERICAN INSURANCE COMPANY 525 W. MONROE 7TH FLOOR CHICAGO, IL 60661
2.2	Insurance Policy Dated 10/01/2024 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	ACE AMERICAN INSURANCE COMPANY 525 W. MONROE 7TH FLOOR CHICAGO, IL 60661
2.3	Insurance Policy Dated 10/01/2024 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	AIG SPECIALTY INS. CO 1271 AVENUE OF THE AMERICAS FLOOR 41 NEW YORK, NY 10020-1304
2.4	Insurance Policy Dated 10/01/2024 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	ARGONAUT INSURANCE COMPANY ARGO PRO UNDERWRITING PO BOX 469011 SAN ANTONIO, TX 78246
2.5	Insurance Policy Dated 10/01/2024 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	ASCOT INSURANCE COMPANY 55 W 46TH STREET 26TH FLOOR NEW YORK, NY 10036

Name

## Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

## List all contracts and unexpired leases

## State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.6

State what the contract or lease is for and the nature of the debtor's interest

Insurance Policy Dated 10/01/2024

ASCOT INSURANCE COMPANY  
55 W 46TH STREET  
26TH FLOOR  
NEW YORK, NY 10036

State the term remaining

List the contract number of any government contract

2.7

State what the contract or lease is for and the nature of the debtor's interest

Insurance Policy Dated 10/01/2024

ASSOCIATED INDUSTRIES INSURANCE CO, INC  
ATTN: UNDERWRITING GROUP  
ANV GLOBAL SERVICES, INC.  
10 MADISON AVE  
3RD FLOOR  
MORRISTOWN, NJ 07960

State the term remaining

List the contract number of any government contract

2.8

State what the contract or lease is for and the nature of the debtor's interest

Insurance Policy Dated 10/01/2024

BEACON MUTUAL INSURANCE CO.  
ONE BEACON CENTRE  
WARWICK, RI 02886-1378

State the term remaining

List the contract number of any government contract

2.9

State what the contract or lease is for and the nature of the debtor's interest

Insurance Policy Dated 10/01/2024

BEAZLEY INSURANCE COMPANY, INC.  
65 MEMORIAL ROAD  
SUITE 320  
WEST HARTFORD, CT 06107

State the term remaining

List the contract number of any government contract

2.10

State what the contract or lease is for and the nature of the debtor's interest

Insurance Policy Dated 10/01/2024

BEAZLEY INSURANCE COMPANY, INC.  
65 MEMORIAL ROAD  
SUITE 320  
WEST HARTFORD, CT 06107

State the term remaining

List the contract number of any government contract

2.11

State what the contract or lease is for and the nature of the debtor's interest

Insurance Policy Dated 10/01/2024

BERKLEY PROFESSIONAL LIABILITY E&S  
BERKLEY PROFESSIONAL LIABILITY CLAIMS C/O CLAIMS  
DEPARTMENT  
757 THIRD AVENUE  
10TH FLOOR  
NEW YORK, NY 10017

State the term remaining

List the contract number of any government contract

2.12

State what the contract or lease is for and the nature of the debtor's interest

Insurance Policy Dated 10/01/2024

BERKLEY PROFESSIONAL LIABILITY E&S  
BERKLEY PROFESSIONAL LIABILITY CLAIMS C/O CLAIMS  
DEPARTMENT  
757 THIRD AVENUE  
10TH FLOOR  
NEW YORK, NY 10017

State the term remaining

List the contract number of any government contract

Name

## Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

## List all contracts and unexpired leases

## State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

Plan to Plan Dated 01/01/2019

2.13

State what the contract or lease is for and the nature of the debtor's interest

BLUE SHIELD OF CALIFORNIA  
9601 WILSHIRE BLVD  
BEVERLY HILLS, CA 90210

State the term remaining

List the contract number of any government contract

Insurance Policy Dated 10/01/2024

2.14

State what the contract or lease is for and the nature of the debtor's interest

BRIDGEWAY INSURANCE COMPANY  
555 COLLEGE ROAD EAST  
PRINCETON, NJ 08543

State the term remaining

List the contract number of any government contract

Insurance Policy Dated 10/01/2024

2.15

State what the contract or lease is for and the nature of the debtor's interest

CAPITOL SPECIALTY INSURANCE CORPORATION  
CLAIMS DEPARTMENT  
1600 ASPEN COMMONS  
SUITE 300  
MIDDLETON, WI 53562

State the term remaining

List the contract number of any government contract

Insurance Policy Dated 10/01/2024

2.16

State what the contract or lease is for and the nature of the debtor's interest

COLUMBIA CASUALTY COMPANY  
151 N. FRANKLIN STREET  
CHICAGO, IL 60606

State the term remaining

List the contract number of any government contract

Insurance Policy Dated 10/01/2024

2.17

State what the contract or lease is for and the nature of the debtor's interest

CONNECTICUT HEALTHCARE INSURANCE CO  
171 ELGIN AVE, GEORGE TOWN  
WILLOW HOUSE, CRICKET SQUARE  
GRAND CAYMAN, KY-1109

State the term remaining

List the contract number of any government contract

Insurance Policy Dated 10/01/2024

2.18

State what the contract or lease is for and the nature of the debtor's interest

CONNECTICUT HEALTHCARE INSURANCE CO  
171 ELGIN AVE, GEORGE TOWN  
WILLOW HOUSE, CRICKET SQUARE  
GRAND CAYMAN, KY-1109

State the term remaining

List the contract number of any government contract

Insurance Policy Dated 10/01/2024

2.19

State what the contract or lease is for and the nature of the debtor's interest

CONNECTICUT HEALTHCARE INSURANCE CO  
171 ELGIN AVE, GEORGE TOWN  
WILLOW HOUSE, CRICKET SQUARE  
GRAND CAYMAN, KY-1109

State the term remaining

List the contract number of any government contract

Name

## Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

## List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.20	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Insurance Policy Dated 10/01/2024</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONNECTICUT HEALTHCARE INSURANCE CO 171 ELGIN AVE, GEORGE TOWN WILLOW HOUSE, CRICKET SQUARE GRAND CAYMAN, KY-1109</p>
2.21	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Insurance Policy Dated 10/01/2024</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONNECTICUT HEALTHCARE INSURANCE CO 171 ELGIN AVE, GEORGE TOWN WILLOW HOUSE, CRICKET SQUARE GRAND CAYMAN, KY-1109</p>
2.22	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Insurance Policy Dated 10/01/2024</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONNECTICUT HEALTHCARE INSURANCE CO 171 ELGIN AVE, GEORGE TOWN WILLOW HOUSE, CRICKET SQUARE GRAND CAYMAN, KY-1109</p>
2.23	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Insurance Policy Dated 10/01/2024</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONNECTICUT HEALTHCARE INSURANCE CO 171 ELGIN AVE, GEORGE TOWN WILLOW HOUSE, CRICKET SQUARE GRAND CAYMAN, KY-1109</p>
2.24	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Insurance Policy Dated 10/01/2024</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONNECTICUT HEALTHCARE INSURANCE CO 171 ELGIN AVE, GEORGE TOWN WILLOW HOUSE, CRICKET SQUARE GRAND CAYMAN, KY-1109</p>
2.25	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Ancillary Dated 11/01/2021</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ENCOMPASS HEALTH REHAB HOSP OF MURRIETA 35470 WHITEWOOD ROAD ATTN: CONTRACTING MURRIETA, CA 92563</p>
2.26	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Insurance Policy Dated 10/01/2024</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ENDURANCE AMERICAN SPECIALTY INSURANCE COMPANY 1221 AVENUE OF THE AMERICAS NEW YORK, NY 10020</p>

Name

## Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

## List all contracts and unexpired leases

## State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

Insurance Policy Dated 10/01/2024

2.27

State what the contract or lease is for and the nature of the debtor's interest

ENDURANCE RISK SOLUTIONS ASSURANCE CO.  
1221 AVENUE OF THE AMERICAS  
NEW YORK, NY 10020

State the term remaining

List the contract number of any government contract

Insurance Policy Dated 10/01/2024

2.28

State what the contract or lease is for and the nature of the debtor's interest

ENDURANCE RISK SOLUTIONS ASSURANCE CO.  
1221 AVENUE OF THE AMERICAS  
NEW YORK, NY 10020

State the term remaining

List the contract number of any government contract

Insurance Policy Dated 10/01/2024

2.29

State what the contract or lease is for and the nature of the debtor's interest

EVEREST INDEMNITY INSURANCE COMPANY  
100 WARREN CORPORATE CENTER DRIVE  
WARREN, NJ 07059

State the term remaining

List the contract number of any government contract

Insurance Policy Dated 10/01/2024

2.30

State what the contract or lease is for and the nature of the debtor's interest

FREEDOM SPECIALTY INSURANCE COMPANY  
CLAIM DEPARTMENT  
PO BOX 182452  
COLUMBUS, OH 43218

State the term remaining

List the contract number of any government contract

Insurance Policy Dated 10/01/2024

2.31

State what the contract or lease is for and the nature of the debtor's interest

GENERAL SECURITY NATIONAL INSURANCE COMPANY  
SCOR SPECIALTY INSURANCE  
ATTENTION: EXECUTIVE RISK UNDERWRITING  
28 LIBERTY STREET  
SUITE 5400  
NEW YORK, NY 10005

State the term remaining

List the contract number of any government contract

Ancillary Dated 12/01/2016

2.32

State what the contract or lease is for and the nature of the debtor's interest

HORIZON AMBULANCE INC.  
1920 E. KATELLA AVE., SUITE K  
ATTN: JOVY ZAMORA  
ORANGE, CA 92867

State the term remaining

List the contract number of any government contract

Insurance Policy Dated 10/01/2024

2.33

State what the contract or lease is for and the nature of the debtor's interest

HUDSON EXCESS INSURANCE COMPANY  
100 WILLIAM STREET  
5TH FLOOR  
NEW YORK, NY 10038

State the term remaining

List the contract number of any government contract

Name

## Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

## List all contracts and unexpired leases

## State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

Insurance Policy Dated 10/01/2024

2.34

State what the contract or lease is for and the nature of the debtor's interest

HUDSON INSURANCE COMPANY  
100 WILLIAM STREET  
5TH FLOOR  
NEW YORK, NY 10038

State the term remaining

List the contract number of any government contract

Insurance Policy Dated 10/01/2024

2.35

State what the contract or lease is for and the nature of the debtor's interest

ILLINOIS UNION INSURANCE COMPANY  
P.O. BOX 1000  
436 WALNUT STREET - WA 07A  
PHILADELPHIA, PA 19106

State the term remaining

List the contract number of any government contract

Insurance Policy Dated 10/01/2024

2.36

State what the contract or lease is for and the nature of the debtor's interest

IRONSHORE INDEMNITY INC.  
LIBERTY MUTUAL INSURANCE  
FINANCIAL LINES  
28 LIBERTY STREET  
5TH FLOOR  
NEW YORK, NY 10005

State the term remaining

List the contract number of any government contract

Insurance Policy Dated 10/01/2024

2.37

State what the contract or lease is for and the nature of the debtor's interest

IRONSHORE SPECIALTY INSURANCE COMPANY  
175 BERKELEY STREET  
BOSTON, MA 02116

State the term remaining

List the contract number of any government contract

Insurance Policy Dated 10/01/2024

2.38

State what the contract or lease is for and the nature of the debtor's interest

LANDMARK AMERICAN INSURANCE COMPANY  
1S376 SUMMIT AVE UNIT  
UNIT 1FF  
OAKBROOK TERRACE, IL 60181

State the term remaining

List the contract number of any government contract

Insurance Policy Dated 10/01/2024

2.39

State what the contract or lease is for and the nature of the debtor's interest

MARKEL AMERICAN INSURANCE COMPANY  
4521 HIGHWOODS PARKWAY  
GLEN ALLEN, VA 23060

State the term remaining

List the contract number of any government contract

Insurance Policy Dated 10/01/2024

2.40

State what the contract or lease is for and the nature of the debtor's interest

MT HAWLEY INSURANCE COMPANY  
9025 N. LINDBERGH DR.  
PEORIA, IL 61615

State the term remaining

List the contract number of any government contract



Name

## Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

## List all contracts and unexpired leases

## State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.41	State what the contract or lease is for and the nature of the debtor's interest  Insurance Policy Dated 10/01/2024	NATIONAL FIRE & MARINE INSURANCE COMPANY MEDPRO GROUP 5814 REED ROAD FORT WAYNE, IN 46835
	State the term remaining  List the contract number of any government contract	
2.42	State what the contract or lease is for and the nature of the debtor's interest  Insurance Policy Dated 10/01/2024	NATIONAL UNION FIRE INS. CO. 1271 AVE. OF THE AMERICAS FLOOR 37 NEW YORK, NY 10020-1304
	State the term remaining  List the contract number of any government contract	
2.43	State what the contract or lease is for and the nature of the debtor's interest  Insurance Policy Dated 10/01/2024	NATIONAL UNION FIRE INSURANCE COMPAN OF PITTSBURGH, PA 1271 AVE. OF THE AMERICAS FLOOR 35 NEW YORK, NY 10020-1304
	State the term remaining  List the contract number of any government contract	
2.44	State what the contract or lease is for and the nature of the debtor's interest  Insurance Policy Dated 10/01/2024	NORTH RIVER INSURANCE COMPANY C/O CRUM & FORSTER EXECUTIVE RISK 305 MADISON AVENUE MORRISTOWN, NJ 07962
	State the term remaining  List the contract number of any government contract	
2.45	State what the contract or lease is for and the nature of the debtor's interest  Insurance Policy Dated 10/01/2024	PALOMAR EXCESS AND SURPLUS INSURANCE CO ATTN: ORION INSURANCE INTERMEDIARIES, LLC 1298 PROSPECT STREET #1U LA JOLLA, CA 92037
	State the term remaining  List the contract number of any government contract	
2.46	State what the contract or lease is for and the nature of the debtor's interest  Insurance Policy Dated 10/01/2024	PHYSICIANS INSURANCE RISK RETENTION GROUP, INC. 601 UNION STREET SUITE 500 SEATTLE, WA 98101
	State the term remaining  List the contract number of any government contract	
2.47	State what the contract or lease is for and the nature of the debtor's interest  Ancillary Dated 09/01/2020	PIVAC ASC, LLC 1550 W. MCEWEN DR. STE 500 FRANKLIN, TN 37067
	State the term remaining  List the contract number of any government contract	

Name

## Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

## List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.48

State what the contract or lease is for and the nature of the debtor's interest

Support Services Agreement Dated  
03/31/2023PROSPECT MEDICAL HOLDINGS, INC.  
3824 HUGHES AVE  
CULVER CITY, CA 90232

State the term remaining

List the contract number of any government contract

2.49

State what the contract or lease is for and the nature of the debtor's interest

Insurance Policy Dated 10/01/2024

RSUI GROUP, INC.  
945 EAST PACES FERRY RD.  
SUITE 1800  
ATLANTA, GA 30326

State the term remaining

List the contract number of any government contract

2.50

State what the contract or lease is for and the nature of the debtor's interest

Insurance Policy Dated 10/01/2024

RSUI GROUP, INC.  
945 EAST PACES FERRY RD.  
SUITE 1800  
ATLANTA, GA 30326

State the term remaining

List the contract number of any government contract

2.51

State what the contract or lease is for and the nature of the debtor's interest

Insurance Policy Dated 10/01/2024

SAFETY NATIONAL CASUALTY CORPORATION  
1832 SCHUETZ ROAD  
ST. LOUIS, MO 63146

State the term remaining

List the contract number of any government contract

2.52

State what the contract or lease is for and the nature of the debtor's interest

Insurance Policy Dated 10/01/2024

SAFETY NATIONAL CASUALTY CORPORATION  
1832 SCHUETZ ROAD  
ST. LOUIS, MO 63146

State the term remaining

List the contract number of any government contract

2.53

State what the contract or lease is for and the nature of the debtor's interest

Insurance Policy Dated 10/01/2024

SAFETY NATIONAL CASUALTY CORPORATION  
1832 SCHUETZ ROAD  
ST. LOUIS, MO 63146

State the term remaining

List the contract number of any government contract

2.54

State what the contract or lease is for and the nature of the debtor's interest

Insurance Policy Dated 10/01/2024

SCOTTSDALE INSURANCE COMPANY  
CLAIM DEPARTMENT  
PO BOX 182452  
COLUMBUS, OH 43218

State the term remaining

List the contract number of any government contract

Name

## Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

## List all contracts and unexpired leases

## State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.55	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Insurance Policy Dated 10/01/2024</p> <p>STARR INDEMNITY &amp; LIABILITY COMPANY 399 PARK AVENUE 2ND FLOOR NEW YORK, NY 10022</p>
2.56	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Insurance Policy Dated 10/01/2024</p> <p>STARSTONE SPECIALTY INSURANCE COMPANY ATTN: STARSTONE US SERVICES SPECIALTY UNDERWRITING DEPARTMENT 201 E. FIFTH STREET SUITE 1200 CINCINNATI, OH 45202</p>
2.57	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Ancillary Dated 10/01/2020</p> <p>SUN MAR HEALTHCARE 3050 SATURN ST. #101 BREA, CA 92821</p>
2.58	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Insurance Policy Dated 07/01/2022</p> <p>U.S. SPECIALTY INSURANCE COMPANY 13403 NORTHWEST FREEWAY HOUSTON, TX 77040</p>
2.59	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Insurance Policy Dated 10/01/2024</p> <p>UNDERWRITERS AT LLOYD'S OF LONDON C/O CANOPIUS INSURANCE SERVICES 140 BROADWAY SUITE 2210 NEW YORK, NY 10005</p>
2.60	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Capitation Dated 01/01/2017</p> <p>UNITED HEALTHCARE</p>
2.61	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Insurance Policy Dated 10/01/2024</p> <p>WESCO INSURANCE COMPANY C/O AMTRUST EXEC 233 N MICHIGAN AVE. SUITE 1200 CHICAGO, IL 60601</p>

Name

## Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

## List all contracts and unexpired leases

## State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

Insurance Policy Dated 10/01/2024

2.62

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

XL SPECIALTY INSURANCE COMPANY  
REGULATORY OFFICE  
505 EAGLEVIEW BOULEVARD  
SUITE 100  
DEPARTMENT: REGULATORY  
EXTON, PA 19341

Insurance Policy Dated 10/01/2024

2.63

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

ZURICH AMERICAN INS. CO.  
1299 ZURICH WAY  
SCHAUMBURG, IL 60196-1056

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**Fill in this information to identify the case:**

Debtor name PHP Holdings, LLC

United States Bankruptcy Court for the: Northern District of Texas, Dallas Division

Case number (If known): 25-80157

☐ Check if this is an amended filing

**Official Form 206H****Schedule H: Codebtors**

12/15

**Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the additional Page to this page.**

**1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 Care@Home Solutions CA, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES FUND II LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 Care@Home Solutions CA, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES FUND III LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 Care@Home Solutions CA, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES KRS FUND LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 Care@Home Solutions CA, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES SBAF FUND LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5 Care@Home Solutions CA, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES UNLEVERED FUND III LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6 Care@Home Solutions CA, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH OFFSHORE CREDIT OPPORTUNITIES MASTER FUND II LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor			Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.7	Care@Home Solutions CA, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS FUND II LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.8	Care@Home Solutions CA, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS FUND III LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.9	Care@Home Solutions CA, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS FUND III-B LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.10	Care@Home Solutions CA, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS KRS FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.11	Care@Home Solutions CA, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS SBAF FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.12	Care@Home Solutions CA, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS SC FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.13	Care@Home Solutions CA, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND II-D LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.14	Care@Home Solutions CA, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND III LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor			Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.15	Care@Home Solutions CA, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND III-B LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.16	Care@Home Solutions CA, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND III-D LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.17	Care@Home Solutions CA, Inc.	3824 Hughes Ave. Culver City, CA 90232	CB NC CO-INVEST, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.18	Care@Home Solutions CA, Inc.	3824 Hughes Ave. Culver City, CA 90232	CB PH FUND, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.19	Care@Home Solutions CA, Inc.	3824 Hughes Ave. Culver City, CA 90232	CENTERBRIDGE CREDIT CS, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.20	Care@Home Solutions CA, Inc.	3824 Hughes Ave. Culver City, CA 90232	CENTERBRIDGE SPECIAL CREDIT PARTNERS IV – I CO-INVEST, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.21	Care@Home Solutions CA, Inc.	3824 Hughes Ave. Culver City, CA 90232	MASSMUTUAL ASCEND LIFE INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.22	Genesis HealthCare of Southern California, Inc., a Medical Group	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES FUND II LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Additional Page if Debtor Has More Codebtors

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Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.23 Genesis HealthCare of Southern California, Inc., a Medical Group	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES FUND III LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.24 Genesis HealthCare of Southern California, Inc., a Medical Group	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES KRS FUND LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.25 Genesis HealthCare of Southern California, Inc., a Medical Group	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES SBAF FUND LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.26 Genesis HealthCare of Southern California, Inc., a Medical Group	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES UNLEVERED FUND III LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.27 Genesis HealthCare of Southern California, Inc., a Medical Group	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH OFFSHORE CREDIT OPPORTUNITIES MASTER FUND II LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.28 Genesis HealthCare of Southern California, Inc., a Medical Group	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS FUND II LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.29 Genesis HealthCare of Southern California, Inc., a Medical Group	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS FUND III LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.30 Genesis HealthCare of Southern California, Inc., a Medical Group	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS FUND III-B LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G



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Column 1: Codebtor

Column 2: Creditor

Name	Mailing address	Name	Check all schedules that apply:
2.31 Genesis HealthCare of Southern California, Inc., a Medical Group	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS KRS FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.32 Genesis HealthCare of Southern California, Inc., a Medical Group	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS SBAF FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.33 Genesis HealthCare of Southern California, Inc., a Medical Group	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS SC FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.34 Genesis HealthCare of Southern California, Inc., a Medical Group	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND II-D LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.35 Genesis HealthCare of Southern California, Inc., a Medical Group	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND III LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.36 Genesis HealthCare of Southern California, Inc., a Medical Group	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND III-B LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.37 Genesis HealthCare of Southern California, Inc., a Medical Group	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND III-D LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.38 Genesis HealthCare of Southern California, Inc., a Medical Group	3824 Hughes Ave. Culver City, CA 90232	CB NC CO-INVEST, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.39 Genesis HealthCare of Southern California, Inc., a Medical Group	3824 Hughes Ave. Culver City, CA 90232	CB PH FUND, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.40 Genesis HealthCare of Southern California, Inc., a Medical Group	3824 Hughes Ave. Culver City, CA 90232	CENTERBRIDGE CREDIT CS, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.41 Genesis HealthCare of Southern California, Inc., a Medical Group	3824 Hughes Ave. Culver City, CA 90232	CENTERBRIDGE SPECIAL CREDIT PARTNERS IV – I CO-INVEST, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.42 Genesis HealthCare of Southern California, Inc., a Medical Group	3824 Hughes Ave. Culver City, CA 90232	MASSMUTUAL ASCEND LIFE INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.43 New Genesis Medical Associates, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES FUND II LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.44 New Genesis Medical Associates, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES FUND III LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.45 New Genesis Medical Associates, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES KRS FUND LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.46 New Genesis Medical Associates, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES SBAF FUND LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Column 1: Codebtor			Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.47	New Genesis Medical Associates, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES UNLEVERED FUND III LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.48	New Genesis Medical Associates, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH OFFSHORE CREDIT OPPORTUNITIES MASTER FUND II LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.49	New Genesis Medical Associates, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS FUND II LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.50	New Genesis Medical Associates, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS FUND III LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.51	New Genesis Medical Associates, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS FUND III-B LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.52	New Genesis Medical Associates, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS KRS FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.53	New Genesis Medical Associates, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS SBAF FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.54	New Genesis Medical Associates, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS SC FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address		Name	Check all schedules that apply:
2.55 New Genesis Medical Associates, Inc.	3824 Hughes Ave. Culver City, CA 90232		BTC OFFSHORE HOLDINGS FUND II-D LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.56 New Genesis Medical Associates, Inc.	3824 Hughes Ave. Culver City, CA 90232		BTC OFFSHORE HOLDINGS FUND III LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.57 New Genesis Medical Associates, Inc.	3824 Hughes Ave. Culver City, CA 90232		BTC OFFSHORE HOLDINGS FUND III-B LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.58 New Genesis Medical Associates, Inc.	3824 Hughes Ave. Culver City, CA 90232		BTC OFFSHORE HOLDINGS FUND III-D LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.59 New Genesis Medical Associates, Inc.	3824 Hughes Ave. Culver City, CA 90232		CB NC CO-INVEST, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.60 New Genesis Medical Associates, Inc.	3824 Hughes Ave. Culver City, CA 90232		CB PH FUND, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.61 New Genesis Medical Associates, Inc.	3824 Hughes Ave. Culver City, CA 90232		CENTERBRIDGE CREDIT CS, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.62 New Genesis Medical Associates, Inc.	3824 Hughes Ave. Culver City, CA 90232		CENTERBRIDGE SPECIAL CREDIT PARTNERS IV – I CO-INVEST, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:	
2.63 New Genesis Medical Associates, Inc.	3824 Hughes Ave. Culver City, CA 90232	MASSMUTUAL ASCEND LIFE INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.64 Nuestra Familia Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES FUND II LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.65 Nuestra Familia Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES FUND III LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.66 Nuestra Familia Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES KRS FUND LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.67 Nuestra Familia Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES SBAF FUND LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.68 Nuestra Familia Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES UNLEVERED FUND III LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.69 Nuestra Familia Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH OFFSHORE CREDIT OPPORTUNITIES MASTER FUND II LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.70 Nuestra Familia Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS FUND II LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	

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Name	Mailing address	Name	Check all schedules that apply:
2.71 Nuestra Familia Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS FUND III LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.72 Nuestra Familia Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS FUND III-B LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.73 Nuestra Familia Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS KRS FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.74 Nuestra Familia Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS SBAF FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.75 Nuestra Familia Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS SC FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.76 Nuestra Familia Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND II-D LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.77 Nuestra Familia Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND III LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.78 Nuestra Familia Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND III-B LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address		Name	Check all schedules that apply:
2.79 Nuestra Familia Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		BTC OFFSHORE HOLDINGS FUND III-D LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.80 Nuestra Familia Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		CB NC CO-INVEST, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.81 Nuestra Familia Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		CB PH FUND, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.82 Nuestra Familia Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		CENTERBRIDGE CREDIT CS, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.83 Nuestra Familia Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		CENTERBRIDGE SPECIAL CREDIT PARTNERS IV – I CO-INVEST, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.84 Nuestra Familia Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		MASSMUTUAL ASCEND LIFE INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.85 Pomona Valley Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		BLUE TORCH CREDIT OPPORTUNITIES FUND II LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.86 Pomona Valley Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		BLUE TORCH CREDIT OPPORTUNITIES FUND III LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Name	Mailing address		Name	Check all schedules that apply:
2.87 Pomona Valley Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		BLUE TORCH CREDIT OPPORTUNITIES KRS FUND LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.88 Pomona Valley Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		BLUE TORCH CREDIT OPPORTUNITIES SBAF FUND LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.89 Pomona Valley Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		BLUE TORCH CREDIT OPPORTUNITIES UNLEVERED FUND III LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.90 Pomona Valley Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		BLUE TORCH OFFSHORE CREDIT OPPORTUNITIES MASTER FUND II LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.91 Pomona Valley Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		BTC HOLDINGS FUND II LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.92 Pomona Valley Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		BTC HOLDINGS FUND III LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.93 Pomona Valley Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		BTC HOLDINGS FUND III-B LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.94 Pomona Valley Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		BTC HOLDINGS KRS FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G



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Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address		Name	Check all schedules that apply:
2.95 Pomona Valley Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		BTC HOLDINGS SBAF FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.96 Pomona Valley Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		BTC HOLDINGS SC FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.97 Pomona Valley Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		BTC OFFSHORE HOLDINGS FUND II-D LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.98 Pomona Valley Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		BTC OFFSHORE HOLDINGS FUND III LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.99 Pomona Valley Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		BTC OFFSHORE HOLDINGS FUND III-B LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.100 Pomona Valley Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		BTC OFFSHORE HOLDINGS FUND III-D LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.101 Pomona Valley Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		CB NC CO-INVEST, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.102 Pomona Valley Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		CB PH FUND, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address		Name	Check all schedules that apply:
2.103 Pomona Valley Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		CENTERBRIDGE CREDIT CS, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.104 Pomona Valley Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		CENTERBRIDGE SPECIAL CREDIT PARTNERS IV – I CO-INVEST, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.105 Pomona Valley Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		MASSMUTUAL ASCEND LIFE INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.106 Primary and Multi-Specialty Clinics of Anaheim, Inc.	3824 Hughes Ave. Culver City, CA 90232		BLUE TORCH CREDIT OPPORTUNITIES FUND II LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.107 Primary and Multi-Specialty Clinics of Anaheim, Inc.	3824 Hughes Ave. Culver City, CA 90232		BLUE TORCH CREDIT OPPORTUNITIES FUND III LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.108 Primary and Multi-Specialty Clinics of Anaheim, Inc.	3824 Hughes Ave. Culver City, CA 90232		BLUE TORCH CREDIT OPPORTUNITIES KRS FUND LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.109 Primary and Multi-Specialty Clinics of Anaheim, Inc.	3824 Hughes Ave. Culver City, CA 90232		BLUE TORCH CREDIT OPPORTUNITIES SBAF FUND LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.110 Primary and Multi-Specialty Clinics of Anaheim, Inc.	3824 Hughes Ave. Culver City, CA 90232		BLUE TORCH CREDIT OPPORTUNITIES UNLEVERED FUND III LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:	
2.111 Primary and Multi-Specialty Clinics of Anaheim, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH OFFSHORE CREDIT OPPORTUNITIES MASTER FUND II LP	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.112 Primary and Multi-Specialty Clinics of Anaheim, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS FUND II LLC	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.113 Primary and Multi-Specialty Clinics of Anaheim, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS FUND III LLC	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.114 Primary and Multi-Specialty Clinics of Anaheim, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS FUND III-B LLC	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.115 Primary and Multi-Specialty Clinics of Anaheim, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS KRS FUND LLC	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.116 Primary and Multi-Specialty Clinics of Anaheim, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS SBAF FUND LLC	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.117 Primary and Multi-Specialty Clinics of Anaheim, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS SC FUND LLC	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.118 Primary and Multi-Specialty Clinics of Anaheim, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND II-D LLC	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G

**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:	
2.119 Primary and Multi-Specialty Clinics of Anaheim, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND III LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.120 Primary and Multi-Specialty Clinics of Anaheim, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND III-B LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.121 Primary and Multi-Specialty Clinics of Anaheim, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND III-D LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.122 Primary and Multi-Specialty Clinics of Anaheim, Inc.	3824 Hughes Ave. Culver City, CA 90232	CB NC CO-INVEST, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.123 Primary and Multi-Specialty Clinics of Anaheim, Inc.	3824 Hughes Ave. Culver City, CA 90232	CB PH FUND, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.124 Primary and Multi-Specialty Clinics of Anaheim, Inc.	3824 Hughes Ave. Culver City, CA 90232	CENTERBRIDGE CREDIT CS, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.125 Primary and Multi-Specialty Clinics of Anaheim, Inc.	3824 Hughes Ave. Culver City, CA 90232	CENTERBRIDGE SPECIAL CREDIT PARTNERS IV – I CO-INVEST, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.126 Primary and Multi-Specialty Clinics of Anaheim, Inc.	3824 Hughes Ave. Culver City, CA 90232	MASSMUTUAL ASCEND LIFE INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing address

Name

Check all schedules that apply:

2.127

ProMed Health Care Administrators

3824 Hughes Ave.  
Culver City, CA 90232

BLUE TORCH CREDIT OPPORTUNITIES FUND II LP

☒ D  
☐ E/F  
☐ G

2.128

ProMed Health Care Administrators

3824 Hughes Ave.  
Culver City, CA 90232

BLUE TORCH CREDIT OPPORTUNITIES FUND III LP

☒ D  
☐ E/F  
☐ G

2.129

ProMed Health Care Administrators

3824 Hughes Ave.  
Culver City, CA 90232

BLUE TORCH CREDIT OPPORTUNITIES KRS FUND LP

☒ D  
☐ E/F  
☐ G

2.130

ProMed Health Care Administrators

3824 Hughes Ave.  
Culver City, CA 90232

BLUE TORCH CREDIT OPPORTUNITIES SBAF FUND LP

☒ D  
☐ E/F  
☐ G

2.131

ProMed Health Care Administrators

3824 Hughes Ave.  
Culver City, CA 90232

BLUE TORCH CREDIT OPPORTUNITIES UNLEVERED FUND III LP

☒ D  
☐ E/F  
☐ G

2.132

ProMed Health Care Administrators

3824 Hughes Ave.  
Culver City, CA 90232

BLUE TORCH OFFSHORE CREDIT OPPORTUNITIES MASTER FUND II LP

☒ D  
☐ E/F  
☐ G

2.133

ProMed Health Care Administrators

3824 Hughes Ave.  
Culver City, CA 90232

BTC HOLDINGS FUND II LLC

☒ D  
☐ E/F  
☐ G

2.134

ProMed Health Care Administrators

3824 Hughes Ave.  
Culver City, CA 90232

BTC HOLDINGS FUND III LLC

☒ D  
☐ E/F  
☐ G

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:	
2.135 ProMed Health Care Administrators	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS FUND III-B LLC	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.136 ProMed Health Care Administrators	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS KRS FUND LLC	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.137 ProMed Health Care Administrators	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS SBAF FUND LLC	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.138 ProMed Health Care Administrators	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS SC FUND LLC	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.139 ProMed Health Care Administrators	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND II-D LLC	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.140 ProMed Health Care Administrators	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND III LLC	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.141 ProMed Health Care Administrators	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND III-B LLC	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.142 ProMed Health Care Administrators	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND III-D LLC	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G

Additional Page if Debtor Has More Codebtors

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Column 1: Codebtor

Column 2: Creditor

Name

Mailing address

Name

Check all schedules that apply:

2.143	ProMed Health Care Administrators	3824 Hughes Ave. Culver City, CA 90232	CB NC CO-INVEST, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.144	ProMed Health Care Administrators	3824 Hughes Ave. Culver City, CA 90232	CB PH FUND, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.145	ProMed Health Care Administrators	3824 Hughes Ave. Culver City, CA 90232	CENTERBRIDGE CREDIT CS, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.146	ProMed Health Care Administrators	3824 Hughes Ave. Culver City, CA 90232	CENTERBRIDGE SPECIAL CREDIT PARTNERS IV – I CO-INVEST, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.147	ProMed Health Care Administrators	3824 Hughes Ave. Culver City, CA 90232	MASSMUTUAL ASCEND LIFE INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.148	Prospect ACO, LLC	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES FUND II LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.149	Prospect ACO, LLC	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES FUND III LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.150	Prospect ACO, LLC	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES KRS FUND LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address		Name	Check all schedules that apply:
2.151 Prospect ACO, LLC	3824 Hughes Ave. Culver City, CA 90232		BLUE TORCH CREDIT OPPORTUNITIES SBAF FUND LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.152 Prospect ACO, LLC	3824 Hughes Ave. Culver City, CA 90232		BLUE TORCH CREDIT OPPORTUNITIES UNLEVERED FUND III LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.153 Prospect ACO, LLC	3824 Hughes Ave. Culver City, CA 90232		BLUE TORCH OFFSHORE CREDIT OPPORTUNITIES MASTER FUND II LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.154 Prospect ACO, LLC	3824 Hughes Ave. Culver City, CA 90232		BTC HOLDINGS FUND II LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.155 Prospect ACO, LLC	3824 Hughes Ave. Culver City, CA 90232		BTC HOLDINGS FUND III LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.156 Prospect ACO, LLC	3824 Hughes Ave. Culver City, CA 90232		BTC HOLDINGS FUND III-B LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.157 Prospect ACO, LLC	3824 Hughes Ave. Culver City, CA 90232		BTC HOLDINGS KRS FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.158 Prospect ACO, LLC	3824 Hughes Ave. Culver City, CA 90232		BTC HOLDINGS SBAF FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G



**Additional Page if Debtor Has More Codebtors**

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Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:	
2.159 Prospect ACO, LLC	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS SC FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.160 Prospect ACO, LLC	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND II-D LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.161 Prospect ACO, LLC	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND III LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.162 Prospect ACO, LLC	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND III-B LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.163 Prospect ACO, LLC	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND III-D LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.164 Prospect ACO, LLC	3824 Hughes Ave. Culver City, CA 90232	CB NC CO-INVEST, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.165 Prospect ACO, LLC	3824 Hughes Ave. Culver City, CA 90232	CB PH FUND, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.166 Prospect ACO, LLC	3824 Hughes Ave. Culver City, CA 90232	CENTERBRIDGE CREDIT CS, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	

**Additional Page if Debtor Has More Codebtors**

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Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:	
2.167 Prospect ACO, LLC	3824 Hughes Ave. Culver City, CA 90232	CENTERBRIDGE SPECIAL CREDIT PARTNERS IV – I CO-INVEST, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.168 Prospect ACO, LLC	3824 Hughes Ave. Culver City, CA 90232	MASSMUTUAL ASCEND LIFE INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.169 Prospect CA Holdings (Physicians), Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES FUND II LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.170 Prospect CA Holdings (Physicians), Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES FUND III LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.171 Prospect CA Holdings (Physicians), Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES KRS FUND LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.172 Prospect CA Holdings (Physicians), Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES SBAF FUND LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.173 Prospect CA Holdings (Physicians), Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES UNLEVERED FUND III LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.174 Prospect CA Holdings (Physicians), Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH OFFSHORE CREDIT OPPORTUNITIES MASTER FUND II LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	

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Column 1: Codebtor

Column 2: Creditor

Name

Mailing address

Name

Check all schedules that apply:

2.175	Prospect CA Holdings (Physicians), Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS FUND II LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.176	Prospect CA Holdings (Physicians), Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS FUND III LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.177	Prospect CA Holdings (Physicians), Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS FUND III-B LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.178	Prospect CA Holdings (Physicians), Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS KRS FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.179	Prospect CA Holdings (Physicians), Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS SBAF FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.180	Prospect CA Holdings (Physicians), Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS SC FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.181	Prospect CA Holdings (Physicians), Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND II-D LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.182	Prospect CA Holdings (Physicians), Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND III LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:	
2.183 Prospect CA Holdings (Physicians), Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND III-B LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.184 Prospect CA Holdings (Physicians), Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND III-D LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.185 Prospect CA Holdings (Physicians), Inc.	3824 Hughes Ave. Culver City, CA 90232	CB NC CO-INVEST, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.186 Prospect CA Holdings (Physicians), Inc.	3824 Hughes Ave. Culver City, CA 90232	CB PH FUND, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.187 Prospect CA Holdings (Physicians), Inc.	3824 Hughes Ave. Culver City, CA 90232	CENTERBRIDGE CREDIT CS, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.188 Prospect CA Holdings (Physicians), Inc.	3824 Hughes Ave. Culver City, CA 90232	CENTERBRIDGE SPECIAL CREDIT PARTNERS IV – I CO-INVEST, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.189 Prospect CA Holdings (Physicians), Inc.	3824 Hughes Ave. Culver City, CA 90232	MASSMUTUAL ASCEND LIFE INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.190 Prospect Health Services AZ, LLC	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES FUND II LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	

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Column 1: Codebtor

Column 2: Creditor

	Name	Mailing address	Name	Check all schedules that apply:
2.191	Prospect Health Services AZ, LLC	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES FUND III LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.192	Prospect Health Services AZ, LLC	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES KRS FUND LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.193	Prospect Health Services AZ, LLC	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES SBAF FUND LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.194	Prospect Health Services AZ, LLC	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES UNLEVERED FUND III LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.195	Prospect Health Services AZ, LLC	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH OFFSHORE CREDIT OPPORTUNITIES MASTER FUND II LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.196	Prospect Health Services AZ, LLC	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS FUND II LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.197	Prospect Health Services AZ, LLC	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS FUND III LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.198	Prospect Health Services AZ, LLC	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS FUND III-B LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Additional Page if Debtor Has More Codebtors

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Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:	
2.199 Prospect Health Services AZ, LLC	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS KRS FUND LLC	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.200 Prospect Health Services AZ, LLC	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS SBAF FUND LLC	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.201 Prospect Health Services AZ, LLC	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS SC FUND LLC	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.202 Prospect Health Services AZ, LLC	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND II-D LLC	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.203 Prospect Health Services AZ, LLC	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND III LLC	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.204 Prospect Health Services AZ, LLC	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND III-B LLC	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.205 Prospect Health Services AZ, LLC	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND III-D LLC	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.206 Prospect Health Services AZ, LLC	3824 Hughes Ave. Culver City, CA 90232	CB NC CO-INVEST, L.P.	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing address

Name

Check all schedules that apply:

2.207

Prospect Health Services  
AZ, LLC

3824 Hughes Ave.  
Culver City, CA 90232

CB PH FUND, L.P.

☒ D  
☐ E/F  
☐ G

2.208

Prospect Health Services  
AZ, LLC

3824 Hughes Ave.  
Culver City, CA 90232

CENTERBRIDGE CREDIT  
CS, L.P.

☒ D  
☐ E/F  
☐ G

2.209

Prospect Health Services  
AZ, LLC

3824 Hughes Ave.  
Culver City, CA 90232

CENTERBRIDGE  
SPECIAL CREDIT  
PARTNERS IV – I  
CO-INVEST, L.P.

☒ D  
☐ E/F  
☐ G

2.210

Prospect Health Services  
AZ, LLC

3824 Hughes Ave.  
Culver City, CA 90232

MASSMUTUAL ASCEND  
LIFE INSURANCE  
COMPANY

☒ D  
☐ E/F  
☐ G

2.211

Prospect Health Services  
TX, Inc.

3824 Hughes Ave.  
Culver City, CA 90232

BLUE TORCH CREDIT  
OPPORTUNITIES FUND II  
LP

☒ D  
☐ E/F  
☐ G

2.212

Prospect Health Services  
TX, Inc.

3824 Hughes Ave.  
Culver City, CA 90232

BLUE TORCH CREDIT  
OPPORTUNITIES FUND  
III LP

☒ D  
☐ E/F  
☐ G

2.213

Prospect Health Services  
TX, Inc.

3824 Hughes Ave.  
Culver City, CA 90232

BLUE TORCH CREDIT  
OPPORTUNITIES KRS  
FUND LP

☒ D  
☐ E/F  
☐ G

2.214

Prospect Health Services  
TX, Inc.

3824 Hughes Ave.  
Culver City, CA 90232

BLUE TORCH CREDIT  
OPPORTUNITIES SBAF  
FUND LP

☒ D  
☐ E/F  
☐ G

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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address		Name	Check all schedules that apply:
2.215 Prospect Health Services TX, Inc.	3824 Hughes Ave. Culver City, CA 90232		BLUE TORCH CREDIT OPPORTUNITIES UNLEVERED FUND III LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.216 Prospect Health Services TX, Inc.	3824 Hughes Ave. Culver City, CA 90232		BLUE TORCH OFFSHORE CREDIT OPPORTUNITIES MASTER FUND II LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.217 Prospect Health Services TX, Inc.	3824 Hughes Ave. Culver City, CA 90232		BTC HOLDINGS FUND II LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.218 Prospect Health Services TX, Inc.	3824 Hughes Ave. Culver City, CA 90232		BTC HOLDINGS FUND III LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.219 Prospect Health Services TX, Inc.	3824 Hughes Ave. Culver City, CA 90232		BTC HOLDINGS FUND III-B LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.220 Prospect Health Services TX, Inc.	3824 Hughes Ave. Culver City, CA 90232		BTC HOLDINGS KRS FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.221 Prospect Health Services TX, Inc.	3824 Hughes Ave. Culver City, CA 90232		BTC HOLDINGS SBAF FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.222 Prospect Health Services TX, Inc.	3824 Hughes Ave. Culver City, CA 90232		BTC HOLDINGS SC FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G



**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address		Name	Check all schedules that apply:
2.223 Prospect Health Services TX, Inc.	3824 Hughes Ave. Culver City, CA 90232		BTC OFFSHORE HOLDINGS FUND II-D LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.224 Prospect Health Services TX, Inc.	3824 Hughes Ave. Culver City, CA 90232		BTC OFFSHORE HOLDINGS FUND III LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.225 Prospect Health Services TX, Inc.	3824 Hughes Ave. Culver City, CA 90232		BTC OFFSHORE HOLDINGS FUND III-B LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.226 Prospect Health Services TX, Inc.	3824 Hughes Ave. Culver City, CA 90232		BTC OFFSHORE HOLDINGS FUND III-D LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.227 Prospect Health Services TX, Inc.	3824 Hughes Ave. Culver City, CA 90232		CB NC CO-INVEST, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.228 Prospect Health Services TX, Inc.	3824 Hughes Ave. Culver City, CA 90232		CB PH FUND, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.229 Prospect Health Services TX, Inc.	3824 Hughes Ave. Culver City, CA 90232		CENTERBRIDGE CREDIT CS, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.230 Prospect Health Services TX, Inc.	3824 Hughes Ave. Culver City, CA 90232		CENTERBRIDGE SPECIAL CREDIT PARTNERS IV – I CO-INVEST, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:	
2.231 Prospect Health Services TX, Inc.	3824 Hughes Ave. Culver City, CA 90232	MASSMUTUAL ASCEND LIFE INSURANCE COMPANY	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.232 Prospect Health Source Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES FUND II LP	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.233 Prospect Health Source Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES FUND III LP	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.234 Prospect Health Source Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES KRS FUND LP	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.235 Prospect Health Source Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES SBAF FUND LP	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.236 Prospect Health Source Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES UNLEVERED FUND III LP	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.237 Prospect Health Source Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH OFFSHORE CREDIT OPPORTUNITIES MASTER FUND II LP	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.238 Prospect Health Source Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS FUND II LLC	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G

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Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address		Name	Check all schedules that apply:
2.239 Prospect Health Source Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		BTC HOLDINGS FUND III LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.240 Prospect Health Source Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		BTC HOLDINGS FUND III-B LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.241 Prospect Health Source Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		BTC HOLDINGS KRS FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.242 Prospect Health Source Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		BTC HOLDINGS SBAF FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.243 Prospect Health Source Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		BTC HOLDINGS SC FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.244 Prospect Health Source Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		BTC OFFSHORE HOLDINGS FUND II-D LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.245 Prospect Health Source Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		BTC OFFSHORE HOLDINGS FUND III LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.246 Prospect Health Source Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		BTC OFFSHORE HOLDINGS FUND III-B LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address		Name	Check all schedules that apply:
2.247 Prospect Health Source Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		BTC OFFSHORE HOLDINGS FUND III-D LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.248 Prospect Health Source Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		CB NC CO-INVEST, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.249 Prospect Health Source Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		CB PH FUND, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.250 Prospect Health Source Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		CENTERBRIDGE CREDIT CS, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.251 Prospect Health Source Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		CENTERBRIDGE SPECIAL CREDIT PARTNERS IV – I CO-INVEST, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.252 Prospect Health Source Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		MASSMUTUAL ASCEND LIFE INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.253 Prospect Intermediate Holdings, LLC	3824 Hughes Ave. Culver City, CA 90232		BLUE TORCH CREDIT OPPORTUNITIES FUND II LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.254 Prospect Intermediate Holdings, LLC	3824 Hughes Ave. Culver City, CA 90232		BLUE TORCH CREDIT OPPORTUNITIES FUND III LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Column 1: Codebtor

Column 2: Creditor

Name

Mailing address

Name

Check all schedules that apply:

2.255	Prospect Intermediate Holdings, LLC	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES KRS FUND LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.256	Prospect Intermediate Holdings, LLC	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES SBAF FUND LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.257	Prospect Intermediate Holdings, LLC	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES UNLEVERED FUND III LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.258	Prospect Intermediate Holdings, LLC	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH OFFSHORE CREDIT OPPORTUNITIES MASTER FUND II LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.259	Prospect Intermediate Holdings, LLC	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS FUND II LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.260	Prospect Intermediate Holdings, LLC	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS FUND III LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.261	Prospect Intermediate Holdings, LLC	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS FUND III-B LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.262	Prospect Intermediate Holdings, LLC	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS KRS FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address		Name	Check all schedules that apply:
2.263 Prospect Intermediate Holdings, LLC	3824 Hughes Ave. Culver City, CA 90232		BTC HOLDINGS SBAF FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.264 Prospect Intermediate Holdings, LLC	3824 Hughes Ave. Culver City, CA 90232		BTC HOLDINGS SC FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.265 Prospect Intermediate Holdings, LLC	3824 Hughes Ave. Culver City, CA 90232		BTC OFFSHORE HOLDINGS FUND II-D LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.266 Prospect Intermediate Holdings, LLC	3824 Hughes Ave. Culver City, CA 90232		BTC OFFSHORE HOLDINGS FUND III LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.267 Prospect Intermediate Holdings, LLC	3824 Hughes Ave. Culver City, CA 90232		BTC OFFSHORE HOLDINGS FUND III-B LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.268 Prospect Intermediate Holdings, LLC	3824 Hughes Ave. Culver City, CA 90232		BTC OFFSHORE HOLDINGS FUND III-D LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.269 Prospect Intermediate Holdings, LLC	3824 Hughes Ave. Culver City, CA 90232		CB NC CO-INVEST, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.270 Prospect Intermediate Holdings, LLC	3824 Hughes Ave. Culver City, CA 90232		CB PH FUND, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:	
2.271 Prospect Intermediate Holdings, LLC	3824 Hughes Ave. Culver City, CA 90232	CENTERBRIDGE CREDIT CS, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.272 Prospect Intermediate Holdings, LLC	3824 Hughes Ave. Culver City, CA 90232	CENTERBRIDGE SPECIAL CREDIT PARTNERS IV – I CO-INVEST, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.273 Prospect Intermediate Holdings, LLC	3824 Hughes Ave. Culver City, CA 90232	MASSMUTUAL ASCEND LIFE INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.274 Prospect Intermediate Physician Holdings, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES FUND II LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.275 Prospect Intermediate Physician Holdings, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES FUND III LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.276 Prospect Intermediate Physician Holdings, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES KRS FUND LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.277 Prospect Intermediate Physician Holdings, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES SBAF FUND LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.278 Prospect Intermediate Physician Holdings, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES UNLEVERED FUND III LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	

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Column 1: Codebtor

Column 2: Creditor

Name

Mailing address

Name

Check all schedules that apply:

2.279

Prospect Intermediate Physician Holdings, Inc.

3824 Hughes Ave.  
Culver City, CA 90232

BLUE TORCH OFFSHORE CREDIT OPPORTUNITIES MASTER FUND II LP

☒ D  
☐ E/F  
☐ G

2.280

Prospect Intermediate Physician Holdings, Inc.

3824 Hughes Ave.  
Culver City, CA 90232

BTC HOLDINGS FUND II LLC

☒ D  
☐ E/F  
☐ G

2.281

Prospect Intermediate Physician Holdings, Inc.

3824 Hughes Ave.  
Culver City, CA 90232

BTC HOLDINGS FUND III LLC

☒ D  
☐ E/F  
☐ G

2.282

Prospect Intermediate Physician Holdings, Inc.

3824 Hughes Ave.  
Culver City, CA 90232

BTC HOLDINGS FUND III-B LLC

☒ D  
☐ E/F  
☐ G

2.283

Prospect Intermediate Physician Holdings, Inc.

3824 Hughes Ave.  
Culver City, CA 90232

BTC HOLDINGS KRS FUND LLC

☒ D  
☐ E/F  
☐ G

2.284

Prospect Intermediate Physician Holdings, Inc.

3824 Hughes Ave.  
Culver City, CA 90232

BTC HOLDINGS SBAF FUND LLC

☒ D  
☐ E/F  
☐ G

2.285

Prospect Intermediate Physician Holdings, Inc.

3824 Hughes Ave.  
Culver City, CA 90232

BTC HOLDINGS SC FUND LLC

☒ D  
☐ E/F  
☐ G

2.286

Prospect Intermediate Physician Holdings, Inc.

3824 Hughes Ave.  
Culver City, CA 90232

BTC OFFSHORE HOLDINGS FUND II-D LLC

☒ D  
☐ E/F  
☐ G



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Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:	
2.287 Prospect Intermediate Physician Holdings, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND III LLC	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.288 Prospect Intermediate Physician Holdings, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND III-B LLC	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.289 Prospect Intermediate Physician Holdings, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND III-D LLC	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.290 Prospect Intermediate Physician Holdings, Inc.	3824 Hughes Ave. Culver City, CA 90232	CB NC CO-INVEST, L.P.	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.291 Prospect Intermediate Physician Holdings, Inc.	3824 Hughes Ave. Culver City, CA 90232	CB PH FUND, L.P.	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.292 Prospect Intermediate Physician Holdings, Inc.	3824 Hughes Ave. Culver City, CA 90232	CENTERBRIDGE CREDIT CS, L.P.	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.293 Prospect Intermediate Physician Holdings, Inc.	3824 Hughes Ave. Culver City, CA 90232	CENTERBRIDGE SPECIAL CREDIT PARTNERS IV – I CO-INVEST, L.P.	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.294 Prospect Intermediate Physician Holdings, Inc.	3824 Hughes Ave. Culver City, CA 90232	MASSMUTUAL ASCEND LIFE INSURANCE COMPANY	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G

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Name	Mailing address	Name	Check all schedules that apply:	
2.295 Prospect Medical Group AZ, LLC	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES FUND II LP	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.296 Prospect Medical Group AZ, LLC	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES FUND III LP	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.297 Prospect Medical Group AZ, LLC	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES KRS FUND LP	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.298 Prospect Medical Group AZ, LLC	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES SBAF FUND LP	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.299 Prospect Medical Group AZ, LLC	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES UNLEVERED FUND III LP	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.300 Prospect Medical Group AZ, LLC	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH OFFSHORE CREDIT OPPORTUNITIES MASTER FUND II LP	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.301 Prospect Medical Group AZ, LLC	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS FUND II LLC	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.302 Prospect Medical Group AZ, LLC	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS FUND III LLC	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G

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Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address		Name	Check all schedules that apply:
2.303 Prospect Medical Group AZ, LLC	3824 Hughes Ave. Culver City, CA 90232		BTC HOLDINGS FUND III-B LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.304 Prospect Medical Group AZ, LLC	3824 Hughes Ave. Culver City, CA 90232		BTC HOLDINGS KRS FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.305 Prospect Medical Group AZ, LLC	3824 Hughes Ave. Culver City, CA 90232		BTC HOLDINGS SBAF FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.306 Prospect Medical Group AZ, LLC	3824 Hughes Ave. Culver City, CA 90232		BTC HOLDINGS SC FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.307 Prospect Medical Group AZ, LLC	3824 Hughes Ave. Culver City, CA 90232		BTC OFFSHORE HOLDINGS FUND II-D LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.308 Prospect Medical Group AZ, LLC	3824 Hughes Ave. Culver City, CA 90232		BTC OFFSHORE HOLDINGS FUND III LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.309 Prospect Medical Group AZ, LLC	3824 Hughes Ave. Culver City, CA 90232		BTC OFFSHORE HOLDINGS FUND III-B LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.310 Prospect Medical Group AZ, LLC	3824 Hughes Ave. Culver City, CA 90232		BTC OFFSHORE HOLDINGS FUND III-D LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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2.311 Prospect Medical Group AZ, LLC	3824 Hughes Ave. Culver City, CA 90232		CB NC CO-INVEST, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.312 Prospect Medical Group AZ, LLC	3824 Hughes Ave. Culver City, CA 90232		CB PH FUND, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.313 Prospect Medical Group AZ, LLC	3824 Hughes Ave. Culver City, CA 90232		CENTERBRIDGE CREDIT CS, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.314 Prospect Medical Group AZ, LLC	3824 Hughes Ave. Culver City, CA 90232		CENTERBRIDGE SPECIAL CREDIT PARTNERS IV – I CO-INVEST, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.315 Prospect Medical Group AZ, LLC	3824 Hughes Ave. Culver City, CA 90232		MASSMUTUAL ASCEND LIFE INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.316 Prospect Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		BLUE TORCH CREDIT OPPORTUNITIES FUND II LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.317 Prospect Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		BLUE TORCH CREDIT OPPORTUNITIES FUND III LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.318 Prospect Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		BLUE TORCH CREDIT OPPORTUNITIES KRS FUND LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Column 1: Codebtor			Column 2: Creditor	
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2.319 Prospect Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		BLUE TORCH CREDIT OPPORTUNITIES SBAF FUND LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.320 Prospect Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		BLUE TORCH CREDIT OPPORTUNITIES UNLEVERED FUND III LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.321 Prospect Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		BLUE TORCH OFFSHORE CREDIT OPPORTUNITIES MASTER FUND II LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.322 Prospect Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		BTC HOLDINGS FUND II LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.323 Prospect Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		BTC HOLDINGS FUND III LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.324 Prospect Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		BTC HOLDINGS FUND III-B LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.325 Prospect Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		BTC HOLDINGS KRS FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.326 Prospect Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		BTC HOLDINGS SBAF FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.				
Column 1: Codebtor			Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.327	Prospect Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS SC FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.328	Prospect Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND II-D LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.329	Prospect Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND III LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.330	Prospect Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND III-B LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.331	Prospect Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND III-D LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.332	Prospect Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	CB NC CO-INVEST, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.333	Prospect Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	CB PH FUND, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.334	Prospect Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	CENTERBRIDGE CREDIT CS, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.335 Prospect Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	CENTERBRIDGE SPECIAL CREDIT PARTNERS IV – I CO-INVEST, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.336 Prospect Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	MASSMUTUAL ASCEND LIFE INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.337 Prospect Medical Systems, LLC	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES FUND II LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.338 Prospect Medical Systems, LLC	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES FUND III LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.339 Prospect Medical Systems, LLC	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES KRS FUND LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.340 Prospect Medical Systems, LLC	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES SBAF FUND LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.341 Prospect Medical Systems, LLC	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES UNLEVERED FUND III LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.342 Prospect Medical Systems, LLC	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH OFFSHORE CREDIT OPPORTUNITIES MASTER FUND II LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:	
2.343 Prospect Medical Systems, LLC	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS FUND II LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.344 Prospect Medical Systems, LLC	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS FUND III LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.345 Prospect Medical Systems, LLC	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS FUND III-B LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.346 Prospect Medical Systems, LLC	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS KRS FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.347 Prospect Medical Systems, LLC	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS SBAF FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.348 Prospect Medical Systems, LLC	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS SC FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.349 Prospect Medical Systems, LLC	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND II-D LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.350 Prospect Medical Systems, LLC	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND III LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	



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Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address		Name	Check all schedules that apply:
2.351 Prospect Medical Systems, LLC	3824 Hughes Ave. Culver City, CA 90232		BTC OFFSHORE HOLDINGS FUND III-B LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.352 Prospect Medical Systems, LLC	3824 Hughes Ave. Culver City, CA 90232		BTC OFFSHORE HOLDINGS FUND III-D LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.353 Prospect Medical Systems, LLC	3824 Hughes Ave. Culver City, CA 90232		CB NC CO-INVEST, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.354 Prospect Medical Systems, LLC	3824 Hughes Ave. Culver City, CA 90232		CB PH FUND, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.355 Prospect Medical Systems, LLC	3824 Hughes Ave. Culver City, CA 90232		CENTERBRIDGE CREDIT CS, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.356 Prospect Medical Systems, LLC	3824 Hughes Ave. Culver City, CA 90232		CENTERBRIDGE SPECIAL CREDIT PARTNERS IV – I CO-INVEST, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.357 Prospect Medical Systems, LLC	3824 Hughes Ave. Culver City, CA 90232		MASSMUTUAL ASCEND LIFE INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.358 Prospect NWOC Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		BLUE TORCH CREDIT OPPORTUNITIES FUND II LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Additional Page if Debtor Has More Codebtors

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Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.359 Prospect NWOC Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES FUND III LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.360 Prospect NWOC Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES KRS FUND LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.361 Prospect NWOC Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES SBAF FUND LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.362 Prospect NWOC Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES UNLEVERED FUND III LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.363 Prospect NWOC Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH OFFSHORE CREDIT OPPORTUNITIES MASTER FUND II LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.364 Prospect NWOC Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS FUND II LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.365 Prospect NWOC Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS FUND III LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.366 Prospect NWOC Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS FUND III-B LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Additional Page if Debtor Has More Codebtors

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Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.367 Prospect NWOC Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS KRS FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.368 Prospect NWOC Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS SBAF FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.369 Prospect NWOC Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS SC FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.370 Prospect NWOC Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND II-D LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.371 Prospect NWOC Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND III LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.372 Prospect NWOC Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND III-B LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.373 Prospect NWOC Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND III-D LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.374 Prospect NWOC Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	CB NC CO-INVEST, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:	
2.375 Prospect NWOC Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	CB PH FUND, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.376 Prospect NWOC Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	CENTERBRIDGE CREDIT CS, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.377 Prospect NWOC Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	CENTERBRIDGE SPECIAL CREDIT PARTNERS IV – I CO-INVEST, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.378 Prospect NWOC Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	MASSMUTUAL ASCEND LIFE INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.379 Prospect Professional Care Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES FUND II LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.380 Prospect Professional Care Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES FUND III LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.381 Prospect Professional Care Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES KRS FUND LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.382 Prospect Professional Care Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES SBAF FUND LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	

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Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address		Name	Check all schedules that apply:
2.383 Prospect Professional Care Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		BLUE TORCH CREDIT OPPORTUNITIES UNLEVERED FUND III LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.384 Prospect Professional Care Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		BLUE TORCH OFFSHORE CREDIT OPPORTUNITIES MASTER FUND II LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.385 Prospect Professional Care Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		BTC HOLDINGS FUND II LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.386 Prospect Professional Care Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		BTC HOLDINGS FUND III LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.387 Prospect Professional Care Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		BTC HOLDINGS FUND III-B LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.388 Prospect Professional Care Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		BTC HOLDINGS KRS FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.389 Prospect Professional Care Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		BTC HOLDINGS SBAF FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.390 Prospect Professional Care Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232		BTC HOLDINGS SC FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:	
2.391 Prospect Professional Care Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND II-D LLC	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.392 Prospect Professional Care Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND III LLC	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.393 Prospect Professional Care Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND III-B LLC	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.394 Prospect Professional Care Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND III-D LLC	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.395 Prospect Professional Care Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	CB NC CO-INVEST, L.P.	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.396 Prospect Professional Care Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	CB PH FUND, L.P.	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.397 Prospect Professional Care Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	CENTERBRIDGE CREDIT CS, L.P.	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.398 Prospect Professional Care Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	CENTERBRIDGE SPECIAL CREDIT PARTNERS IV – I CO-INVEST, L.P.	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F <input type="checkbox"/> G

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Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.399 Prospect Professional Care Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	MASSMUTUAL ASCEND LIFE INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.400 Prospect Provider Group TX, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES FUND II LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.401 Prospect Provider Group TX, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES FUND III LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.402 Prospect Provider Group TX, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES KRS FUND LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.403 Prospect Provider Group TX, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES SBAF FUND LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.404 Prospect Provider Group TX, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES UNLEVERED FUND III LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.405 Prospect Provider Group TX, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH OFFSHORE CREDIT OPPORTUNITIES MASTER FUND II LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.406 Prospect Provider Group TX, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS FUND II LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:	
2.407 Prospect Provider Group TX, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS FUND III LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.408 Prospect Provider Group TX, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS FUND III-B LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.409 Prospect Provider Group TX, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS KRS FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.410 Prospect Provider Group TX, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS SBAF FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.411 Prospect Provider Group TX, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS SC FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.412 Prospect Provider Group TX, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND II-D LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.413 Prospect Provider Group TX, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND III LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.414 Prospect Provider Group TX, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND III-B LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	



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Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address		Name	Check all schedules that apply:
2.415 Prospect Provider Group TX, Inc.	3824 Hughes Ave. Culver City, CA 90232		BTC OFFSHORE HOLDINGS FUND III-D LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.416 Prospect Provider Group TX, Inc.	3824 Hughes Ave. Culver City, CA 90232		CB NC CO-INVEST, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.417 Prospect Provider Group TX, Inc.	3824 Hughes Ave. Culver City, CA 90232		CB PH FUND, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.418 Prospect Provider Group TX, Inc.	3824 Hughes Ave. Culver City, CA 90232		CENTERBRIDGE CREDIT CS, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.419 Prospect Provider Group TX, Inc.	3824 Hughes Ave. Culver City, CA 90232		CENTERBRIDGE SPECIAL CREDIT PARTNERS IV – I CO-INVEST, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.420 Prospect Provider Group TX, Inc.	3824 Hughes Ave. Culver City, CA 90232		MASSMUTUAL ASCEND LIFE INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.421 Prospect West Coast ACO Holdings, LLC	3824 Hughes Ave. Culver City, CA 90232		BLUE TORCH CREDIT OPPORTUNITIES FUND II LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.422 Prospect West Coast ACO Holdings, LLC	3824 Hughes Ave. Culver City, CA 90232		BLUE TORCH CREDIT OPPORTUNITIES FUND III LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.423 Prospect West Coast ACO Holdings, LLC	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES KRS FUND LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.424 Prospect West Coast ACO Holdings, LLC	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES SBAF FUND LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.425 Prospect West Coast ACO Holdings, LLC	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES UNLEVERED FUND III LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.426 Prospect West Coast ACO Holdings, LLC	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH OFFSHORE CREDIT OPPORTUNITIES MASTER FUND II LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.427 Prospect West Coast ACO Holdings, LLC	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS FUND II LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.428 Prospect West Coast ACO Holdings, LLC	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS FUND III LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.429 Prospect West Coast ACO Holdings, LLC	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS FUND III-B LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.430 Prospect West Coast ACO Holdings, LLC	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS KRS FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.431 Prospect West Coast ACO Holdings, LLC	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS SBAF FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.432 Prospect West Coast ACO Holdings, LLC	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS SC FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.433 Prospect West Coast ACO Holdings, LLC	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND II-D LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.434 Prospect West Coast ACO Holdings, LLC	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND III LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.435 Prospect West Coast ACO Holdings, LLC	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND III-B LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.436 Prospect West Coast ACO Holdings, LLC	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND III-D LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.437 Prospect West Coast ACO Holdings, LLC	3824 Hughes Ave. Culver City, CA 90232	CB NC CO-INVEST, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.438 Prospect West Coast ACO Holdings, LLC	3824 Hughes Ave. Culver City, CA 90232	CB PH FUND, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.439 Prospect West Coast ACO Holdings, LLC	3824 Hughes Ave. Culver City, CA 90232	CENTERBRIDGE CREDIT CS, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.440 Prospect West Coast ACO Holdings, LLC	3824 Hughes Ave. Culver City, CA 90232	CENTERBRIDGE SPECIAL CREDIT PARTNERS IV – I CO-INVEST, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.441 Prospect West Coast ACO Holdings, LLC	3824 Hughes Ave. Culver City, CA 90232	MASSMUTUAL ASCEND LIFE INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.442 RightRX	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES FUND II LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.443 RightRX	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES FUND III LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.444 RightRX	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES KRS FUND LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.445 RightRX	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES SBAF FUND LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.446 RightRX	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES UNLEVERED FUND III LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Additional Page if Debtor Has More Codebtors

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Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.447 RightRX	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH OFFSHORE CREDIT OPPORTUNITIES MASTER FUND II LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.448 RightRX	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS FUND II LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.449 RightRX	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS FUND III LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.450 RightRX	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS FUND III-B LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.451 RightRX	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS KRS FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.452 RightRX	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS SBAF FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.453 RightRX	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS SC FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.454 RightRX	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND II-D LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Additional Page if Debtor Has More Codebtors

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Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address		Name	Check all schedules that apply:
2.455 RightRX	3824 Hughes Ave. Culver City, CA 90232		BTC OFFSHORE HOLDINGS FUND III LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.456 RightRX	3824 Hughes Ave. Culver City, CA 90232		BTC OFFSHORE HOLDINGS FUND III-B LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.457 RightRX	3824 Hughes Ave. Culver City, CA 90232		BTC OFFSHORE HOLDINGS FUND III-D LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.458 RightRX	3824 Hughes Ave. Culver City, CA 90232		CB NC CO-INVEST, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.459 RightRX	3824 Hughes Ave. Culver City, CA 90232		CB PH FUND, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.460 RightRX	3824 Hughes Ave. Culver City, CA 90232		CENTERBRIDGE CREDIT CS, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.461 RightRX	3824 Hughes Ave. Culver City, CA 90232		CENTERBRIDGE SPECIAL CREDIT PARTNERS IV – I CO-INVEST, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.462 RightRX	3824 Hughes Ave. Culver City, CA 90232		MASSMUTUAL ASCEND LIFE INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.				
Column 1: Codebtor			Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.463	StarCare Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES FUND II LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.464	StarCare Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES FUND III LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.465	StarCare Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES KRS FUND LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.466	StarCare Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES SBAF FUND LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.467	StarCare Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES UNLEVERED FUND III LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.468	StarCare Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH OFFSHORE CREDIT OPPORTUNITIES MASTER FUND II LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.469	StarCare Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS FUND II LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.470	StarCare Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS FUND III LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Additional Page if Debtor Has More Codebtors

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Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.471 StarCare Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS FUND III-B LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.472 StarCare Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS KRS FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.473 StarCare Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS SBAF FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.474 StarCare Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS SC FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.475 StarCare Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND II-D LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.476 StarCare Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND III LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.477 StarCare Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND III-B LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.478 StarCare Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND III-D LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G



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Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:	
2.479 StarCare Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	CB NC CO-INVEST, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.480 StarCare Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	CB PH FUND, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.481 StarCare Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	CENTERBRIDGE CREDIT CS, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.482 StarCare Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	CENTERBRIDGE SPECIAL CREDIT PARTNERS IV – I CO-INVEST, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.483 StarCare Medical Group, Inc.	3824 Hughes Ave. Culver City, CA 90232	MASSMUTUAL ASCEND LIFE INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.484 Upland Medical Group, a Professional Medical Corporation	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES FUND II LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.485 Upland Medical Group, a Professional Medical Corporation	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES FUND III LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.486 Upland Medical Group, a Professional Medical Corporation	3824 Hughes Ave. Culver City, CA 90232	BLUE TORCH CREDIT OPPORTUNITIES KRS FUND LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	

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Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address		Name	Check all schedules that apply:
2.487 Upland Medical Group, a Professional Medical Corporation	3824 Hughes Ave. Culver City, CA 90232		BLUE TORCH CREDIT OPPORTUNITIES SBAF FUND LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.488 Upland Medical Group, a Professional Medical Corporation	3824 Hughes Ave. Culver City, CA 90232		BLUE TORCH CREDIT OPPORTUNITIES UNLEVERED FUND III LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.489 Upland Medical Group, a Professional Medical Corporation	3824 Hughes Ave. Culver City, CA 90232		BLUE TORCH OFFSHORE CREDIT OPPORTUNITIES MASTER FUND II LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.490 Upland Medical Group, a Professional Medical Corporation	3824 Hughes Ave. Culver City, CA 90232		BTC HOLDINGS FUND II LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.491 Upland Medical Group, a Professional Medical Corporation	3824 Hughes Ave. Culver City, CA 90232		BTC HOLDINGS FUND III LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.492 Upland Medical Group, a Professional Medical Corporation	3824 Hughes Ave. Culver City, CA 90232		BTC HOLDINGS FUND III-B LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.493 Upland Medical Group, a Professional Medical Corporation	3824 Hughes Ave. Culver City, CA 90232		BTC HOLDINGS KRS FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.494 Upland Medical Group, a Professional Medical Corporation	3824 Hughes Ave. Culver City, CA 90232		BTC HOLDINGS SBAF FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:	
2.495 Upland Medical Group, a Professional Medical Corporation	3824 Hughes Ave. Culver City, CA 90232	BTC HOLDINGS SC FUND LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.496 Upland Medical Group, a Professional Medical Corporation	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND II-D LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.497 Upland Medical Group, a Professional Medical Corporation	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND III LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.498 Upland Medical Group, a Professional Medical Corporation	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND III-B LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.499 Upland Medical Group, a Professional Medical Corporation	3824 Hughes Ave. Culver City, CA 90232	BTC OFFSHORE HOLDINGS FUND III-D LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.500 Upland Medical Group, a Professional Medical Corporation	3824 Hughes Ave. Culver City, CA 90232	CB NC CO-INVEST, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.501 Upland Medical Group, a Professional Medical Corporation	3824 Hughes Ave. Culver City, CA 90232	CB PH FUND, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.502 Upland Medical Group, a Professional Medical Corporation	3824 Hughes Ave. Culver City, CA 90232	CENTERBRIDGE CREDIT CS, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	

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Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.503 Upland Medical Group, a Professional Medical Corporation	3824 Hughes Ave. Culver City, CA 90232	CENTERBRIDGE SPECIAL CREDIT PARTNERS IV – I CO-INVEST, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.504 Upland Medical Group, a Professional Medical Corporation	3824 Hughes Ave. Culver City, CA 90232	MASSMUTUAL ASCEND LIFE INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.505			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.506			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.507			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.508			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.509			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.510			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

**Fill in this information to identify the case and this filing:**Debtor name PHP Holdings, LLCUnited States Bankruptcy Court for the: Northern District of Texas, Dallas DivisionCase number (If known) 25-80157**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/17/2025  
MM / DD / YYYY

**X** /s/ Paul Rundell

Signature of individual signing on behalf of debtor

Paul Rundell

Printed name

Chief Restructuring Officer

Position or relationship to debtor